

# Automated blood cell count

**Disclaimer:** *As automated blood cell counts are nowadays exclusively performed on commercial platforms, multiple images used in this presentation are from commercial origin. These do not reflect any preference or quality judgement and are mainly intended to illustrate general principles.*

# Introduction

# What are we talking about?

## Reimbursed parameters

- ▶ Hemoglobin
- ▶ Thrombocytes
- ▶ Hct/RBC
- ▶ WBC
- ▶ Differentiation
- ▶ Reticulocytes

} “CBC”

## ‘Associated’ parameters

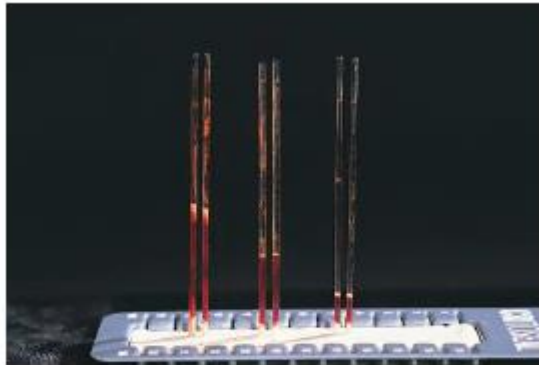
- ▶ MCV, MCH, MCHC
- ▶ MPV
- ▶ Immature reticulocyte fraction
- ▶ Immature platelet fraction
- ▶ ...

## Calculated parameters

$$\text{MCV (fl)} = \frac{\text{PCV (l / l)} \times 1000}{\text{RBC (cells / l)} \times 10^{-12}}$$

$$\text{MCH (pg)} = \frac{\text{Hb (g / l)}}{\text{RBC (cells / l)} \times 10^{-12}} \text{ OR}$$
$$\frac{\text{Hb (g / dl)} \times 10}{\text{RBC (cells / l)} \times 10^{-12}}$$

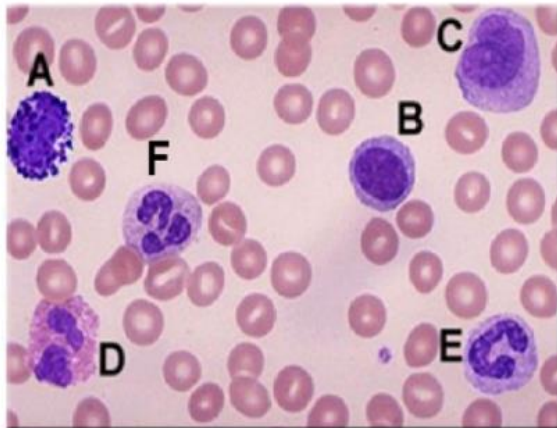
$$\text{MCHC (g / dl)} = \frac{\text{Hb (g / l)}}{\text{PCV (l / l)} \times 10} \text{ OR } \frac{\text{Hb (g / dl)}}{\text{PCV (l / l)}}$$



**Fig. 2.2** Measurements of packed cell volume (PCV) by the microhaematocrit technique; paired tests from three patients are shown.



- A - Basophil
- B - Lymphocyte
- C - Monocyte
- D - Eosinophil
- E - Band cell
- F - Neutrophil



# Evolution



# Continuous evolution



## ORIGINAL ARTICLE

WILEY | ISLH International Journal of Laboratory Hematology

### Performance evaluation of the automated nucleated red blood cell count of five commercial hematological analyzers

> [Clin Biochem](#). 2016 Nov;49(16-17):1292-1294. doi: 10.1016/j.clinbiochem.2016.08.020. Epub 2016 Sep 2.

**Diagnostic efficiency of the Sysmex XN WPC channel for the reduction of blood smears**

> [Ann Lab Med](#). 2020 Mar;40(2):122-130. doi: 10.3343/alm.2020.40.2.122.

### Performance Evaluation of Body Fluid Cellular Analysis Using the Beckman Coulter UniCel DxH 800, Sysmex XN-350, and UF-5000 Automated Cellular Analyzers

> [Int J Lab Hematol](#). 2008 Dec;30(6):536-42. doi: 10.1111/j.1751-553X.2007.00996.x.

### Performance evaluation and relevance of the CellaVision DM96 system in routine analysis and in patients with malignant hematological diseases

Clinical Trial > [Int J Lab Hematol](#). 2020 Dec;42(6):744-749. doi: 10.1111/ijlh.13281.

Epub 2020 Jul 8.


### A new approach for diagnosing hematological malignancies using monocytosis workflow optimization and abnormal lymphocyte/blast flag of Sysmex XN series of blood count analyzers

Observational Study > [Medicine \(Baltimore\)](#). 2020 Feb;99(7):e19096.

doi: 10.1097/MD.00000000000019096.

### Immature platelet fraction: A useful marker for identifying the cause of thrombocytopenia and predicting platelet recovery

# Advantages of automation and technical evolutions

- ▶ Major reduction in TAT
  - ▶ Major decrease in CV% => enhanced reliability of results
  - ▶ Sample throughput
  - ▶ Smaller blood volumes
  - ▶ Additional information ('associated' parameters)
  - ▶ Pre-analytical control
  - ▶ ...
- 
- A solid blue triangle is located in the bottom right corner of the slide, pointing towards the top right.



# Part 1: Technical details and principles of automated hematology Analyzers

# General principles

- ▶ Each analyzer uses a **combination of detection principles** to separate and count the individual cells in blood, based on the unique properties of these cells (size, granularity, RNA-content,...)
- ▶ These detection principles are chosen to be **cheap, quick, reproducible, robust and automatable**
- ▶ Most of these properties are **not absolute specific for a cell-type** (eg CD41 based measurement of PLT vs size-based measurement)
- ▶ If cells shows '**abnormal**' **properties** (eg, giant thrombocytes, cells with increased metabolic activity,...), these may (or may not) behave differently in a specific measurement technique and **lead to spurious counts**.

# Hemoglobin

- Colorimetry

# Colorimetry

Reference-method: cyaanmethemoglobine method

- Stable cyano-Hb complex after RBC-lysis, measurement of absorption at specific wavelength
- Difficult to automate (=slow reaction)
- Need for toxic CN-chemicals

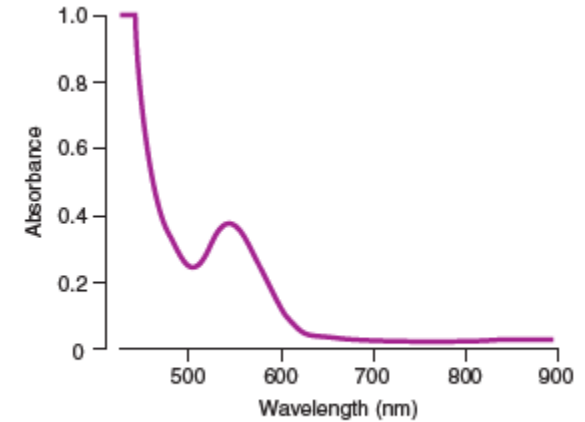


Fig. 2.1 Absorbance spectrum of cyanmethaemoglobin.

Blood cells, Bain

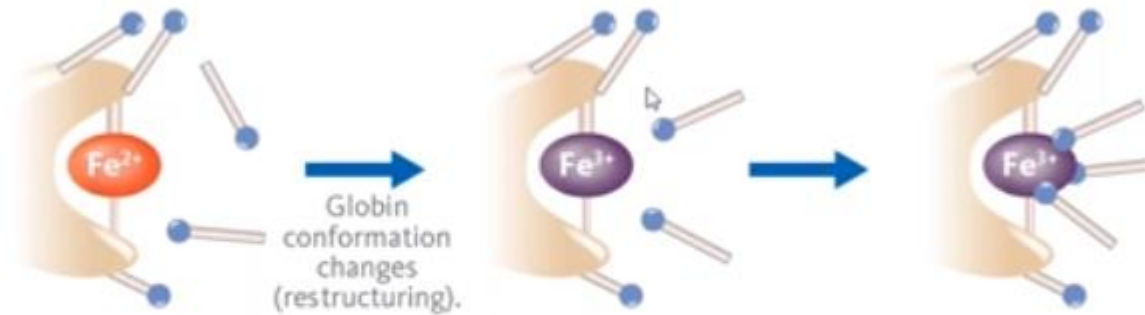
In routine practice: CN-free methods and reagents

# SLS Reaction

■ step 2

step 3

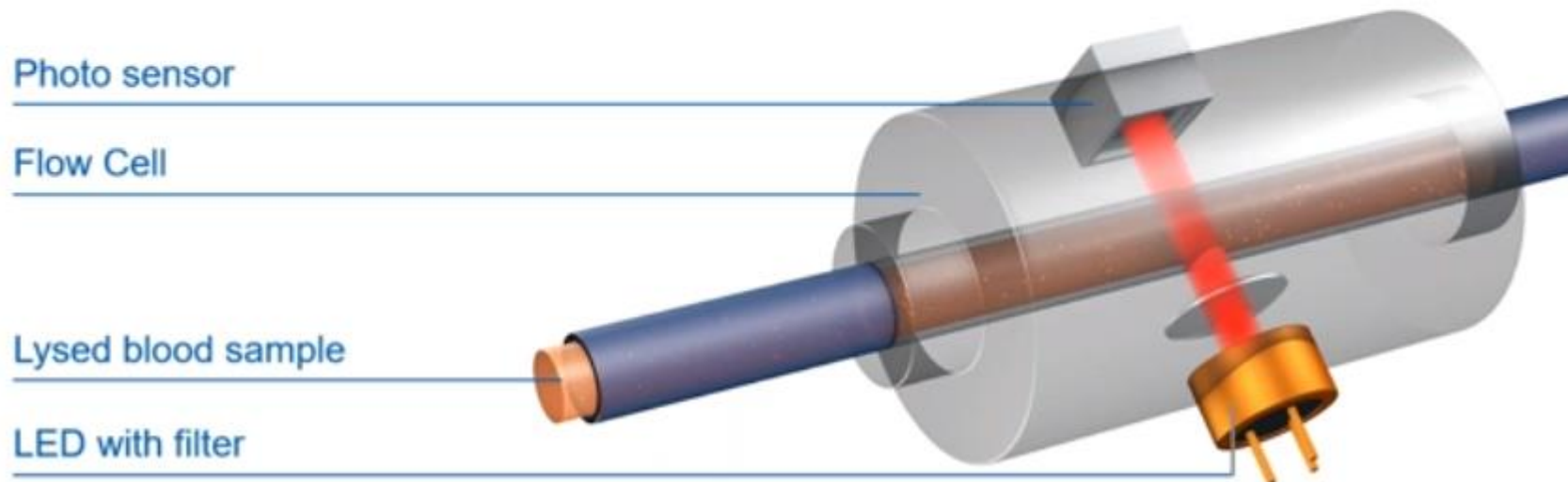
step 4



- » Step 1: The cell membranes of RBC are lysed. That releases haemoglobin from the red blood cells.
- » Step 2: The free haemoglobin undergoes a change in its 3D-structure due the bond between the hydrophobic group of SLS and globin.
- » Step 3: The divalent haeme iron (Fe<sup>2+</sup>) is changed to trivalent iron (Fe<sup>3+</sup>) by the oxygen bound to the haeme iron.

# Haemoglobin Measurement

- The haemoglobin concentration is determined from the absorbance measured by a photometric method at 555 nm.



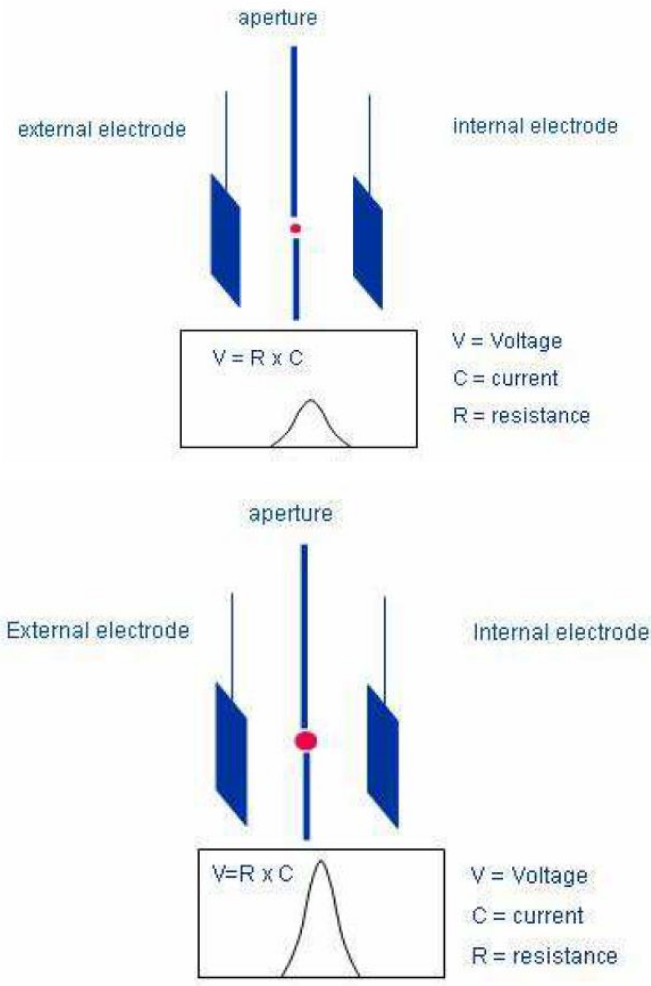
**Interferentie by turbidity, eg lipemia**

Bron: Sysmex

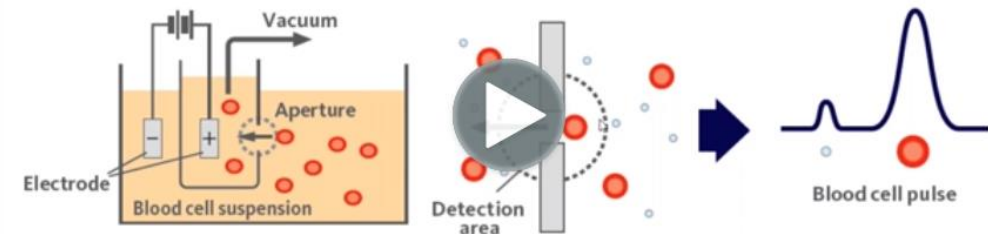
# RBC-PLT

- Impedance
- Light Scatter
- Fluorescence

# Impedance (RBC-PLT) (Sysmex, Abbott, Beckman)



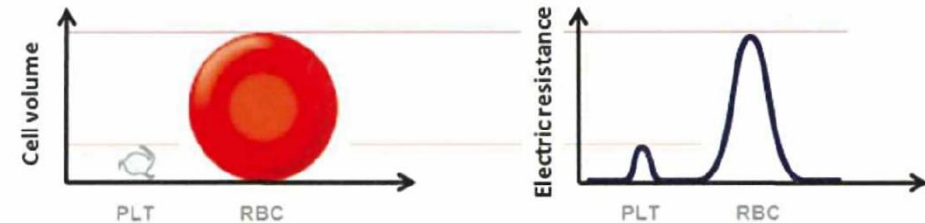
## Principle of the DC detection method





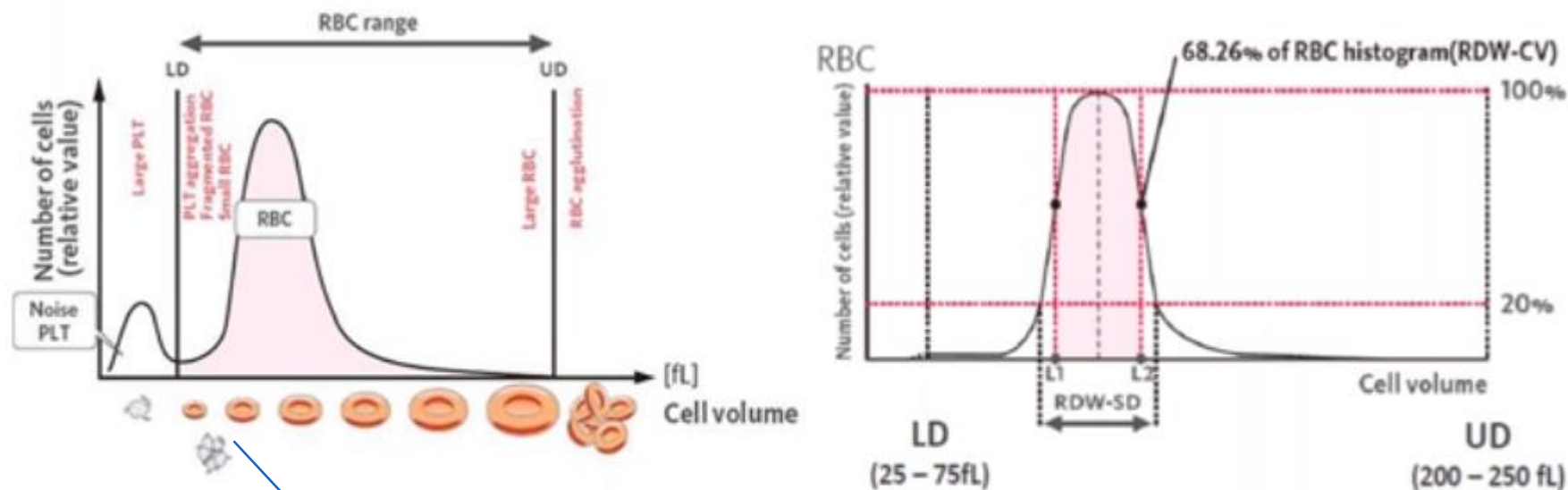
# Impedance (RBC-PLT) (Sysmex, Abbott, Beckman)

- » Volumetric measurement of RBC and platelets using absolute counting by DC detection method with hydrodynamic focusing (HDF).
- » A diluted sample is ejected from the nozzle tip and the blood cells enclosed in sheath fluid pass through a defined path at the centre of the aperture as depicted in the image below.



- » As each blood cell passes through the centre of the aperture, an electric resistance that is proportional to the volume of that blood cell is created.
- » This information is plotted as a histogram and deviations from the expected results trigger IP message(s).

# RBC Histogram



RDW-CV: RBC distribution width coefficient of variation

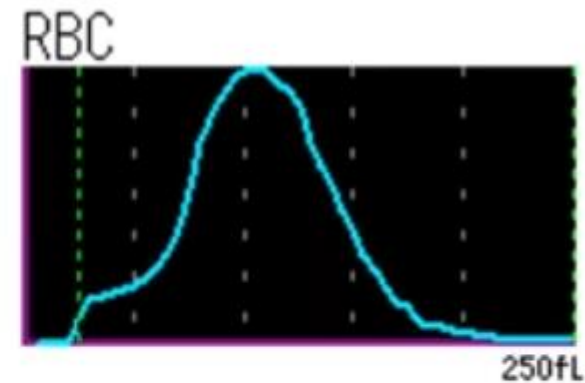
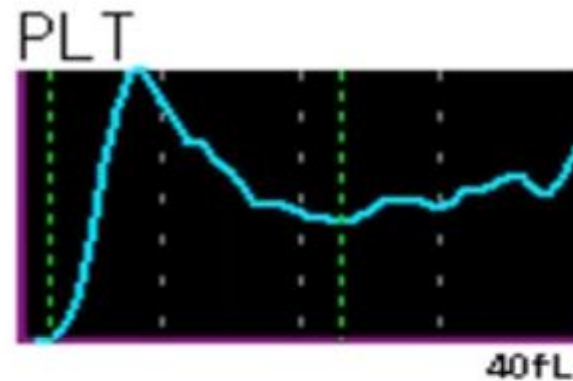
RDW-SD: RBC distribution width standard deviation

Measurement of particles with the size of RBC  $\neq$  RBC

Bron: Sysmex

# Impedance = 'particle' counter

Prone to interferences



- Fragmentocytes
- Microcytes
- Giant thrombocytes
- PLT aggregates.....

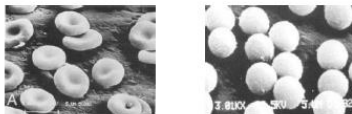
Cave: RBC >> PLT

# Light scatter (RBC-PLT) (Siemens, Abbott)

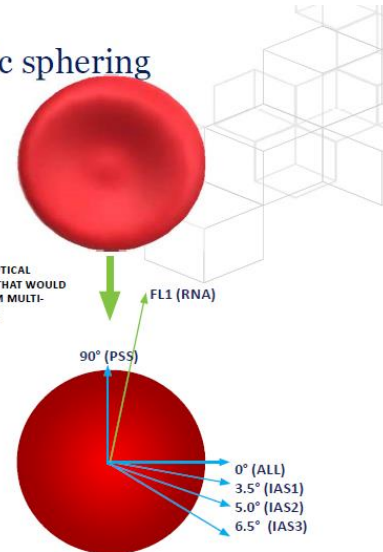
## Alinity hq technology

### RBC and PLT method: isovolumetric sphering

- Optical RBC and PLT counting, using 6 scatter signals (ALL, PSS and 4 IAS signals)
- This allows improved separation of RBC and PLT, even in samples with giant platelets or RBC fragments
- RBC PARAMETERS:**  
RBC, HGB, HCT, MCV, MCH, MCHC, RDW
- PLT PARAMETERS:**  
PLT, MPV, %rP



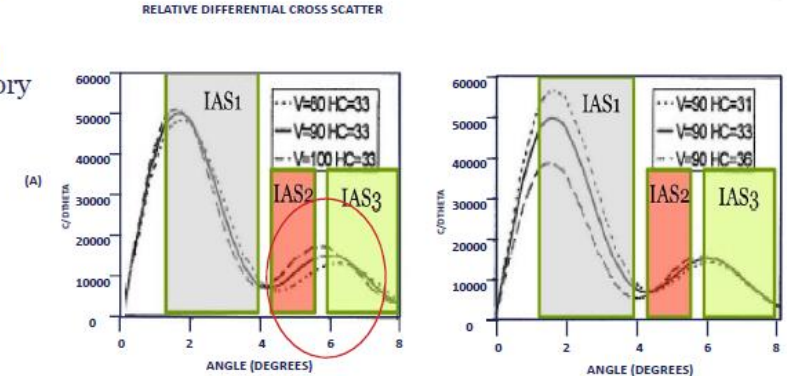
SPHERING REMOVES OPTICAL ORIENTATION EFFECTS THAT WOULD COMPROMISE UNIFORM MULTI-DIMENSIONAL SCATTER



## Alinity hq technology

### RBC analysis based on Mie theory

- Optimized to measure cell-by-cell RBC volume and cellular hemoglobin concentration, based on the Mie light scatter theory

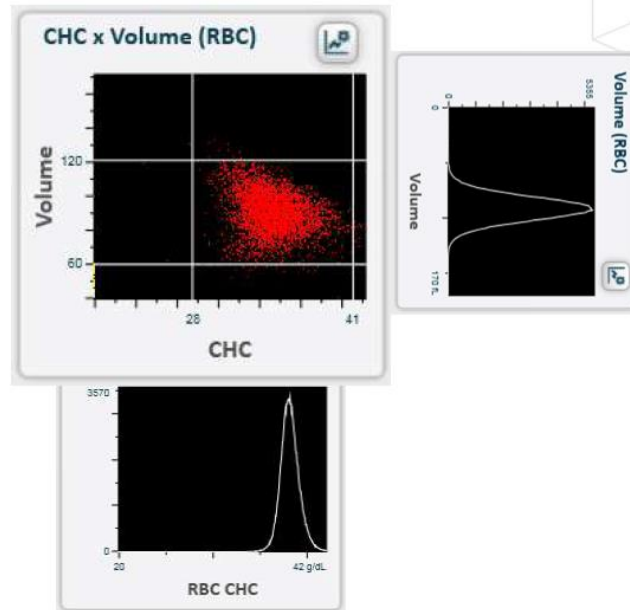


IAS1 predominantly measures intracellular HGB and IAS2 mainly RBC volume

Alinity hq technology

RBC method: cell population location

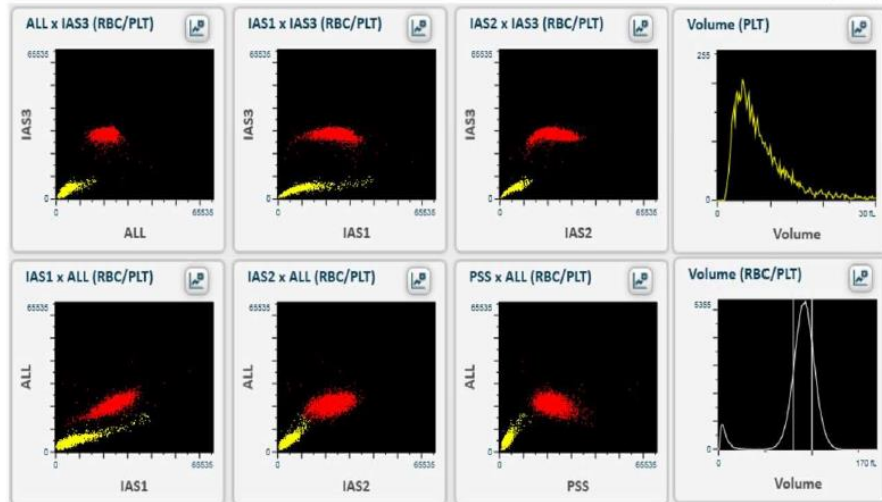
RBC	4.85	10e6/ $\mu$ L	
HGB	16.0	g/dL	
HCT	44.3	%	
MCV	91.2	fL	
MCH	32.9	pg	
MCHC	36.1	g/dL	
RDW	11.5	%	
RETIC	54.7	10e3/ $\mu$ L	1.13 %
IRF	.204		
MCHr	30.6	pg	



- RBC, MCV, Hgb (and MCHC) **measured**
- Hct, MCHC (calculated), MCH are **calculated**
- Availability of measured and calculated MCHC allows for internal quality control

Abbott: impedance and light scattering

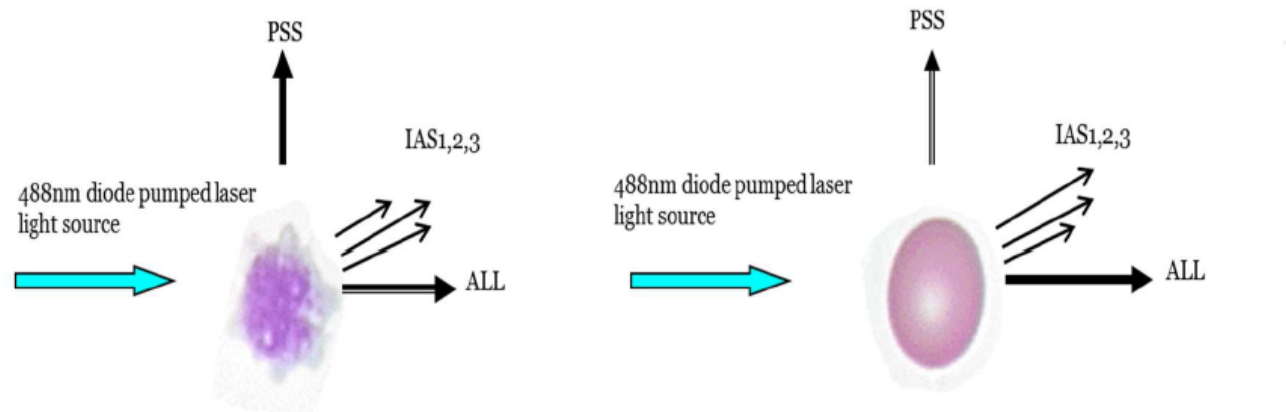
PLT method: multidimensional light scatter



Bron Abbott

Light scattering allows for better discrimination between PLT and RBC (fragments)

Alinity hq technology  
PLT method: multidimensional light scatter

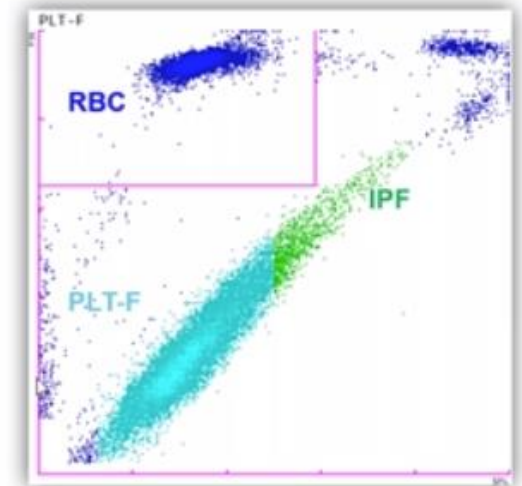
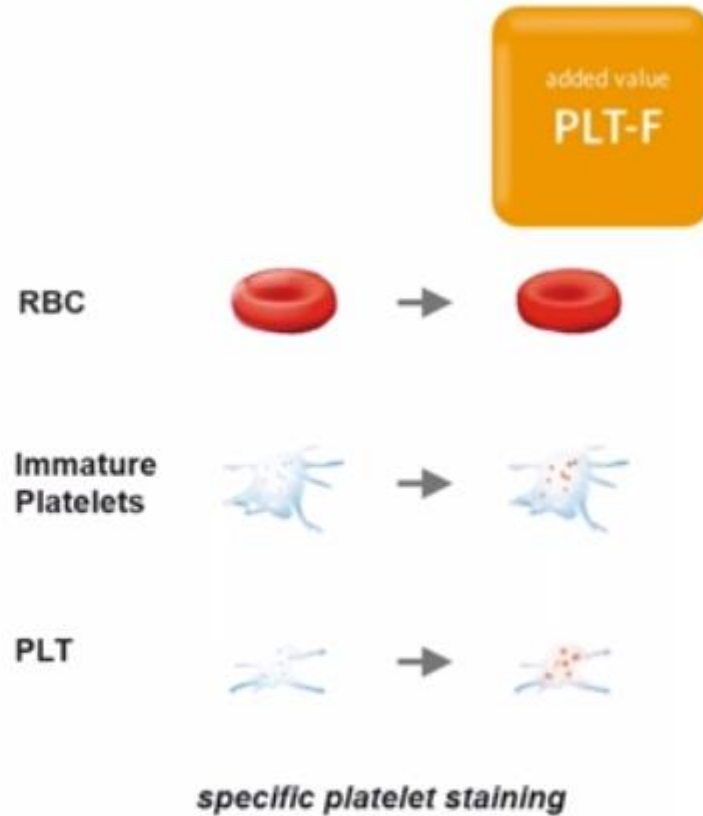


- When platelets and RBCs are similar in size (microcytic RBC, RBC fragments, large or giant platelets) electrical impedance or dual angle light scatter may demonstrate signal overlap
- With the implementation of multi-dimensional analysis, platelets and RBCs of similar size demonstrate unique signal signatures with the array of different angles of light scatter



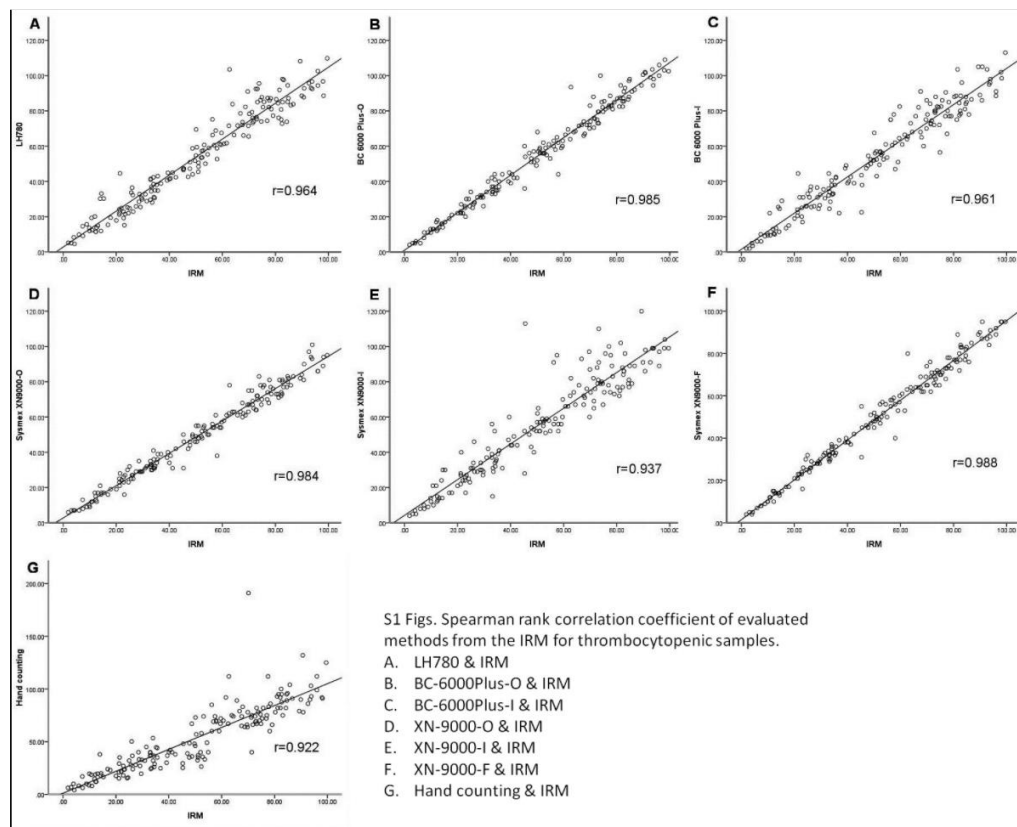
# Fluorescence (PLT) (Sysmex)

- » Fluorocell PLT-F stains RNA in PLT by reagent component Oxazine
- » Differentiation of populations by fluorescence intensity and size
- » Reticulocytes and RBC are not stained



FSC: Forward Scattered Light  
SFL: Side Fluorescence

# Scattering, Impedance, Fluorescence: does it matter?



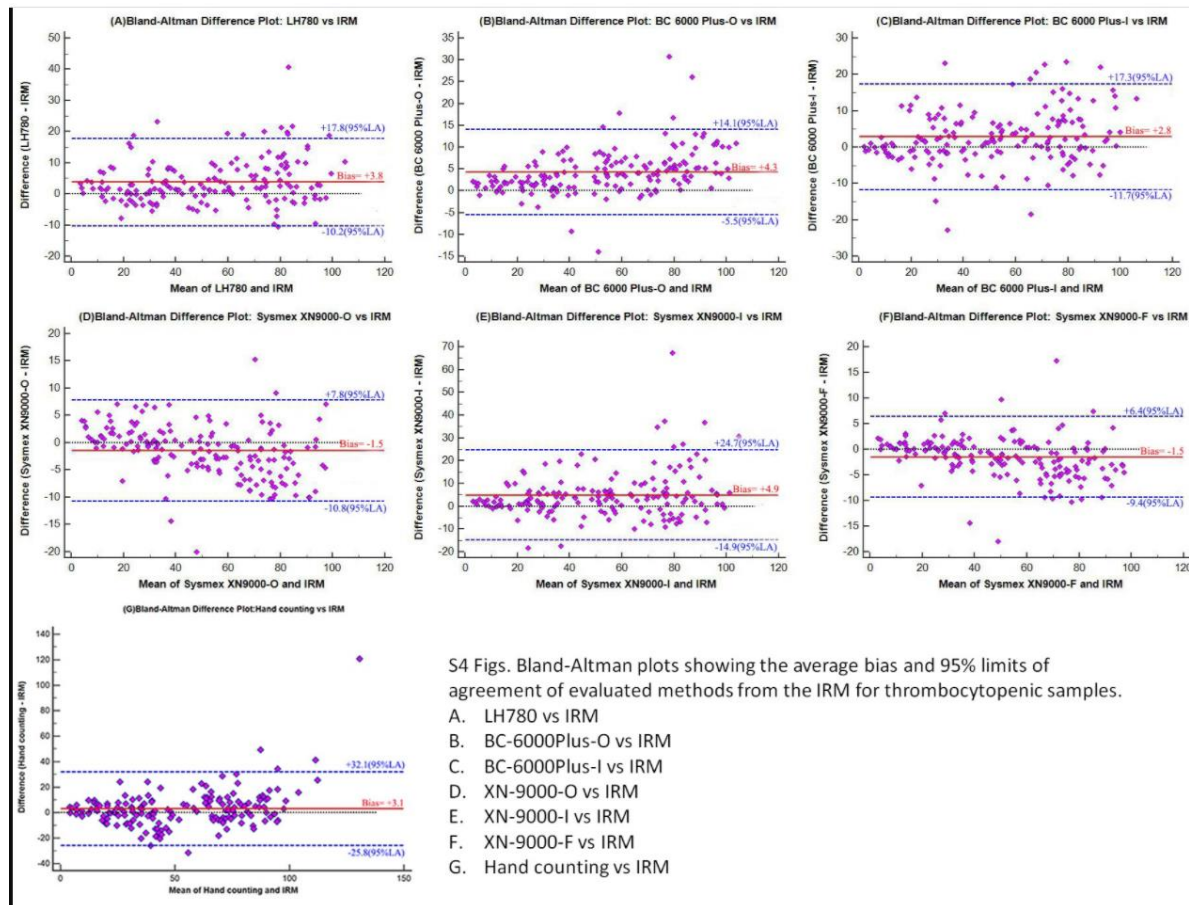
**PLOS ONE**

OPEN ACCESS PEER-REVIEWED  
RESEARCH ARTICLE

Compare the accuracy and precision of Coulter LH780, Mindray BC-6000 Plus, and Sysmex XN-9000 with the international reference flow cytometric method in platelet counting

Yi Sun, Zuoqian Hu, Zhili Huang, Huaping Chen, Shanzhi Qin, Zhong Jianing, Siyuan Chen, Xue Qin, Yi Ye, Chengbin Wang

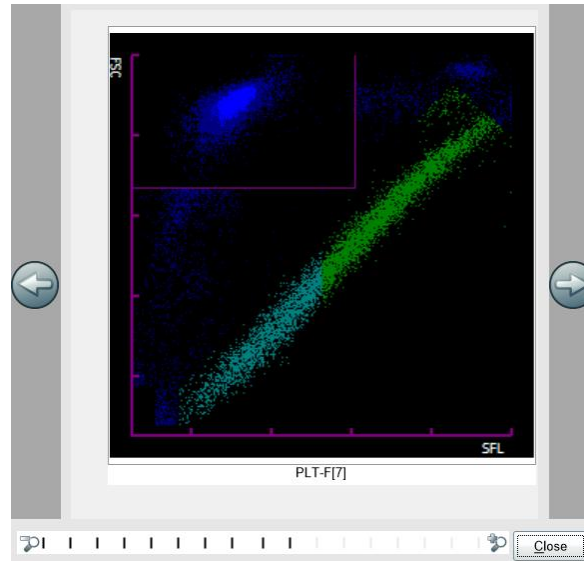
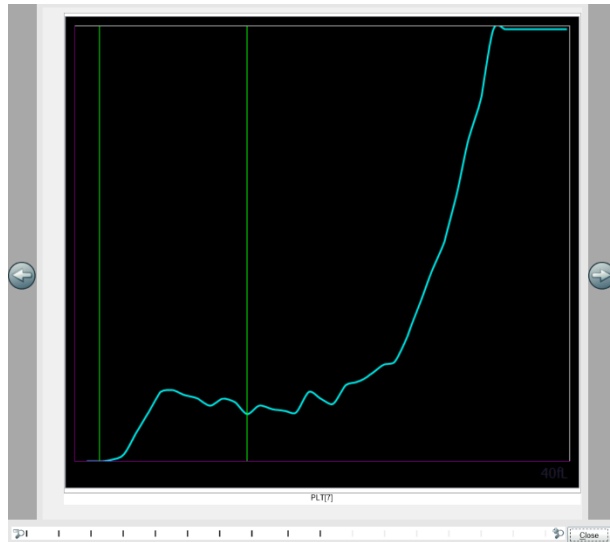
Published: May 24, 2019 • <https://doi.org/10.1371/journal.pone.0217298>





# Spurious PLT-count, Example 1

## ▶ PLT Abn distribution



			PLT-F Research		
A	7	PLT-F	76		10 <sup>3</sup> /μL
A	7	H-IPF	50.1		%
A	7	IPF#	47.3		10 <sup>3</sup> /μL
A	7	PLT-F2	77		10 <sup>3</sup> /μL
A	7	WBC-N	6.11		10 <sup>3</sup> /μL
A	7	TNC	6.11		10 <sup>3</sup> /μL
A	7	TNC-N	6.11		10 <sup>3</sup> /μL
A	7	BA-N%	0.0		%
A	7	BA-N#	0.00		10 <sup>3</sup> /μL
A	7	MicroR	26.9		%
A	7	MacroR	3.2		%
A	7	PLT-I	26		10 <sup>3</sup> /μL
A	7	PDW_RESEARCH	---- not measurable		fL
A	7	P-LCR_RESEARCH	---- not measurable		%
A	7	PCT_RESEARCH	---- not measurable		%

Underestimation of PLT-count by impedance method due to macrothrombocytes

# Spurious PLT-count, Example 2

## ▶ PLT Abn distribution (2)

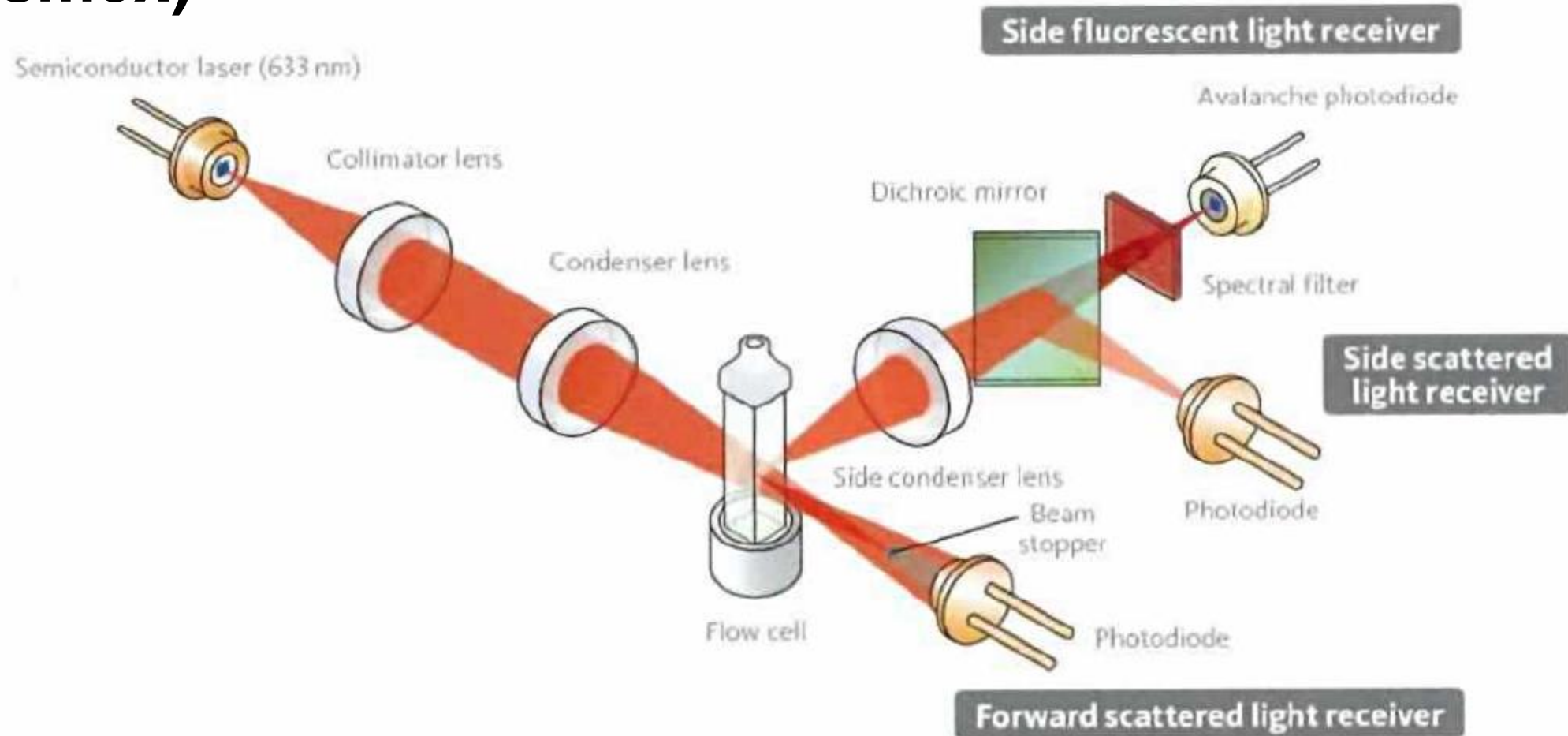


- Histogram similar to (1)
- Interference by RBC-fragments: PLT-I > PLT-F

# WBC

- Flow cytometry
- Light Scatter
- Impedance

# Fluorescence flow-cytometry (WBC) (Sysmex)



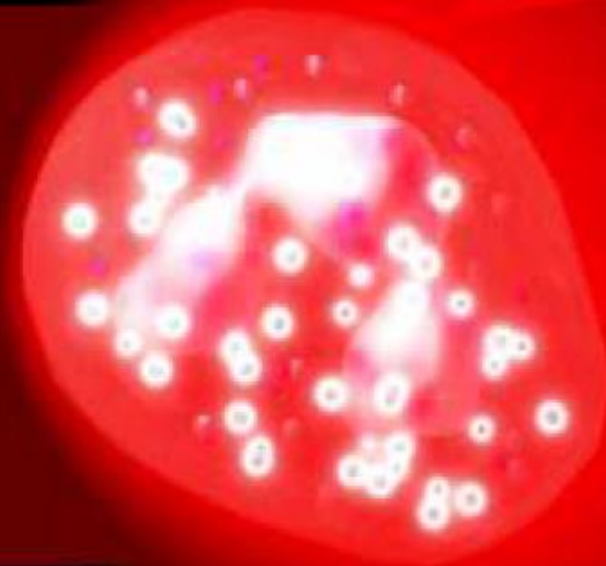
# Laser Flowcytometry

**Side Fluorescence Light :**  
RNA/DNA Information

**Side Scattered Light :**  
Internal Cell Structure

**Forward Scattered Light :**  
Cell Volume Information

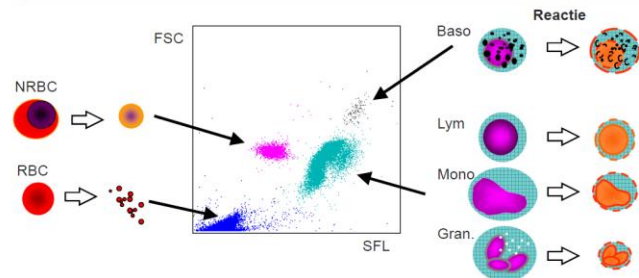
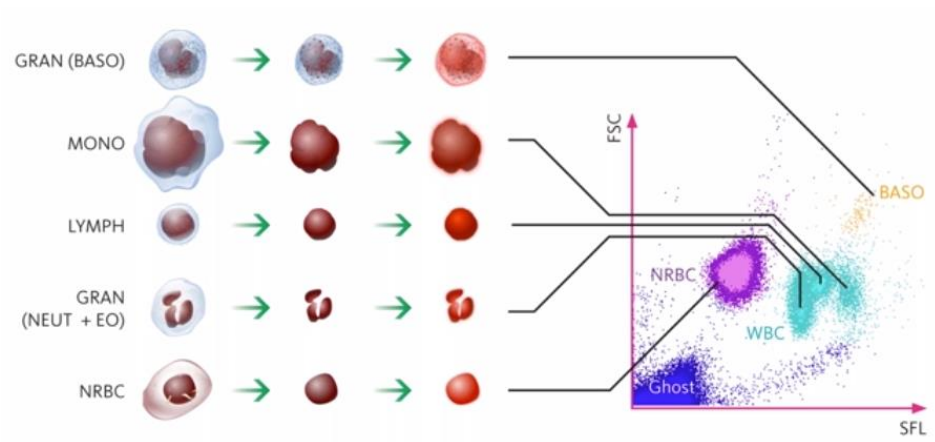
Laser Beam  
( $\lambda = 633\text{nm}$ )



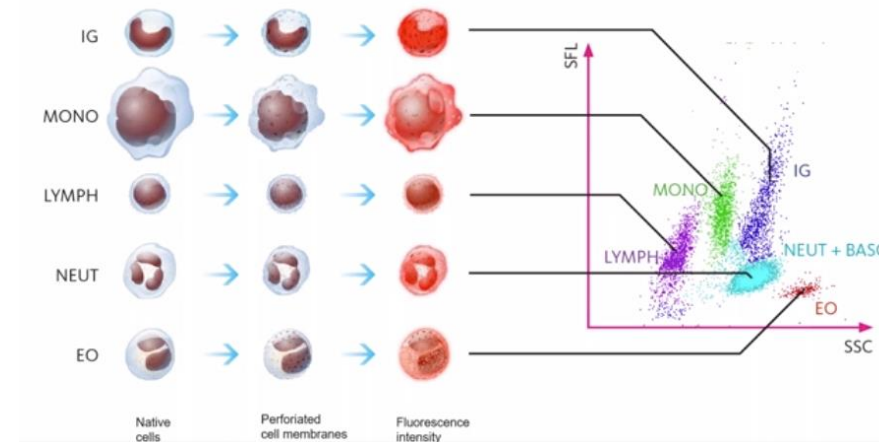
Combination of:

- selective lysis
- fluorescence intensity (dyes with RNA/DNA specificity)
- FSC en SSC

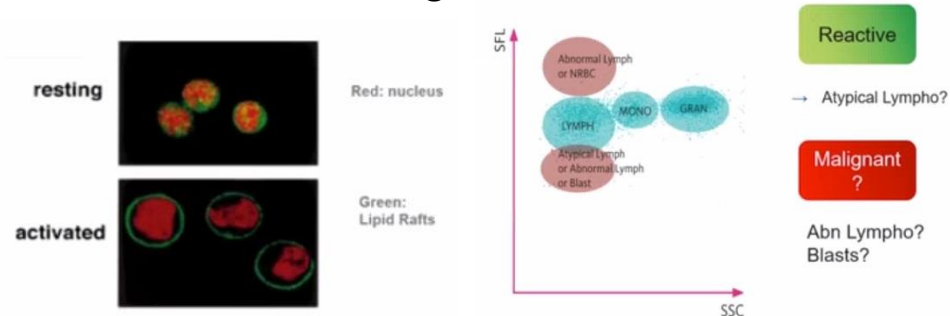
## Lysis and staining



## Perforation of cell membrane and staining



## Perforation of cell membrane based on lipid content and staining





# Flagging WDF

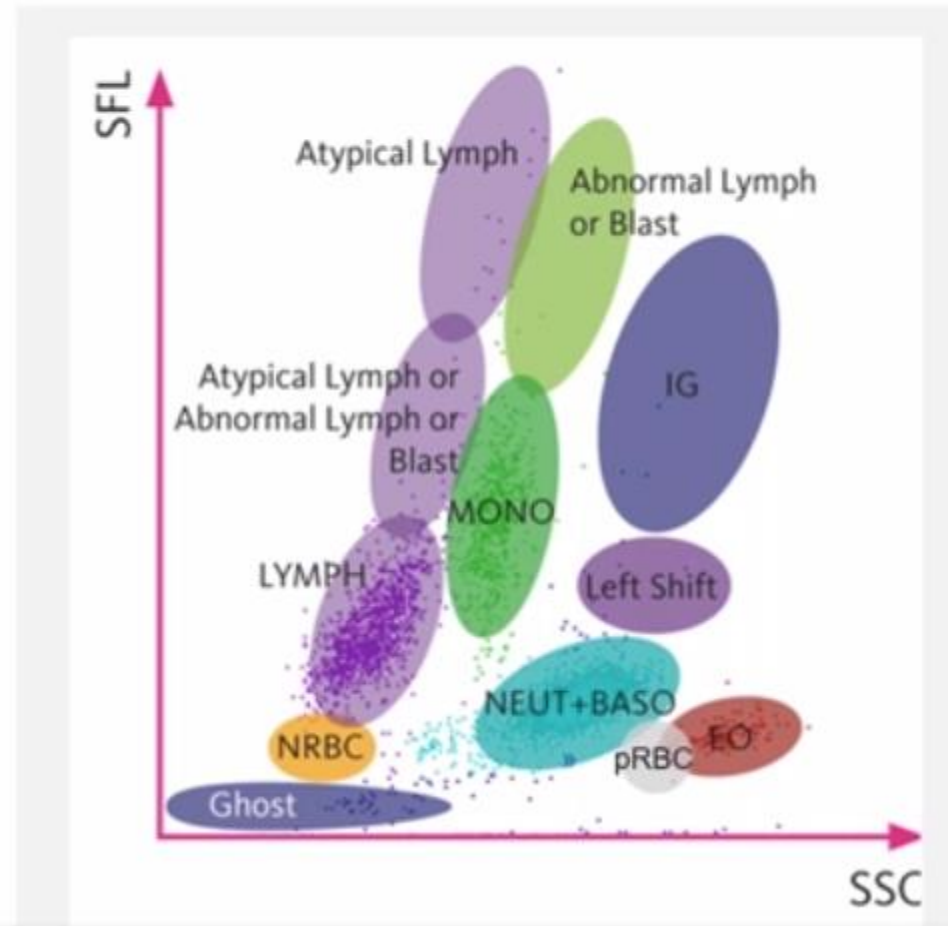
## Abnormal messages:

1. WBC Abnormal scattergram
2. IG present\*

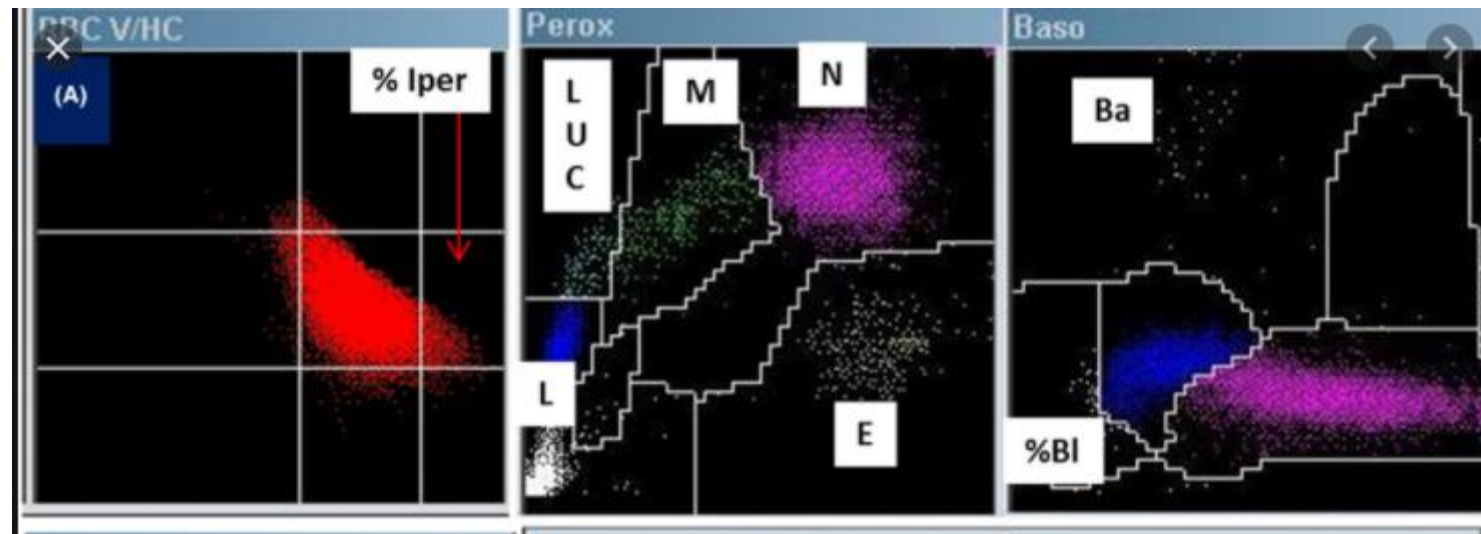
## Suspect messages:

3. Left shift?
4. Atypical Lymph?
5. Blast/Abnormal Lymph?
6. iRBC?
7. PLT clumps?

\* customizable by user



# Cytochemistry - flow-cytometry (WBC) (Siemens)

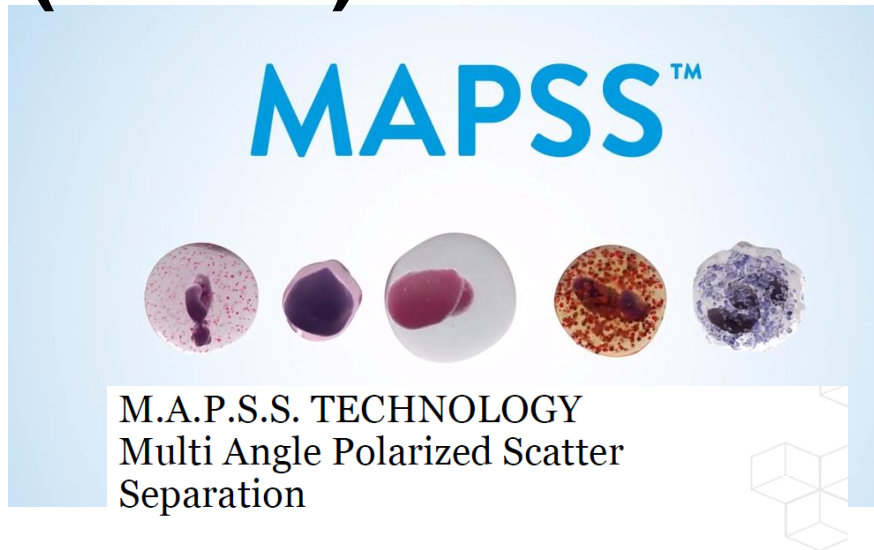


FSC vs  
peroxidase

FSC vs SSC na selectieve  
lyse

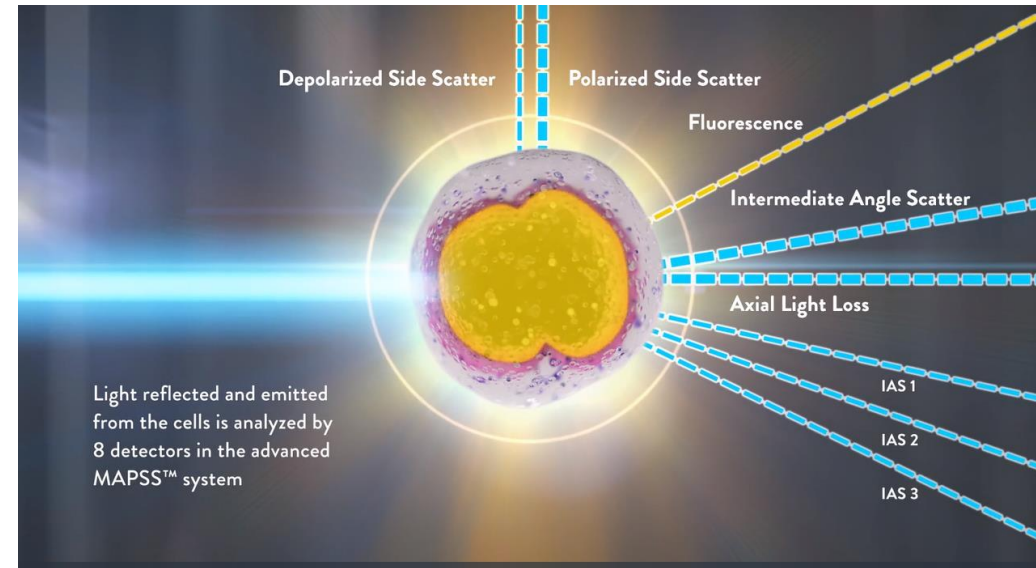


# Fluorescence – Light Scattering (WBC) (Abbott)

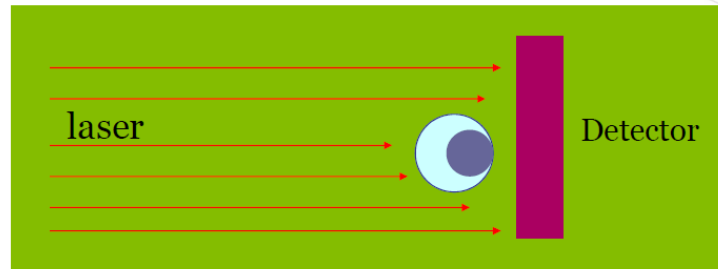


Counting and differentiating of blood cells in a near native state by use of their light scattering characteristics

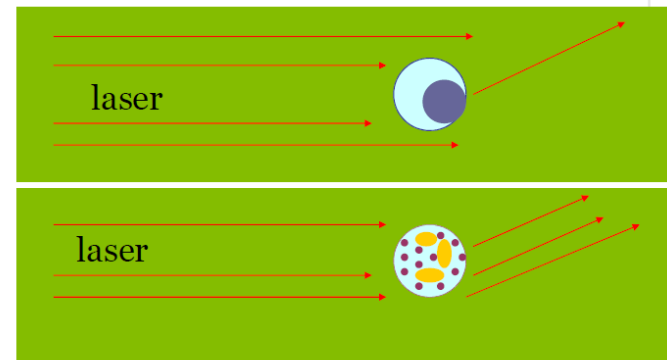
- The WBC reagent contains lytic agents and a proprietary membrane-permeable, fluorescent nuclear dye
- The fluorescent dye stains all nucleated cells (nucleic acid in WBC and NRBC) and does not stain RBC



ALL = 0° = size

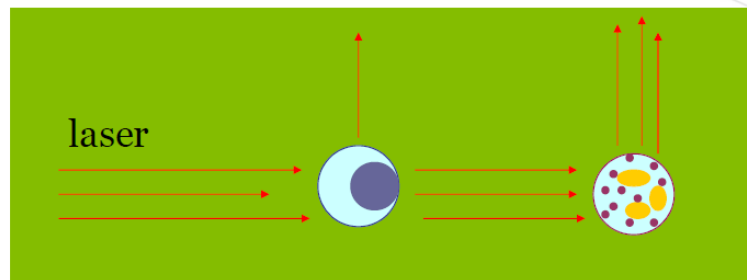


IAS = 7° = complexity/granularity

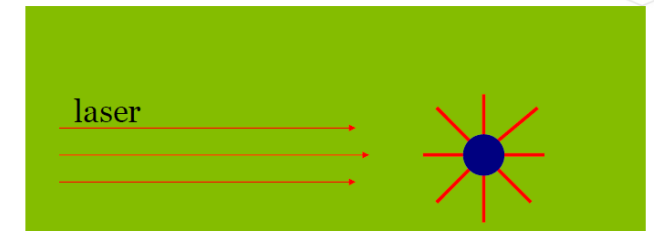
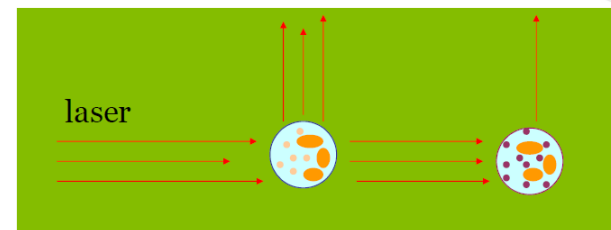


FL1 fluorescence = DNA

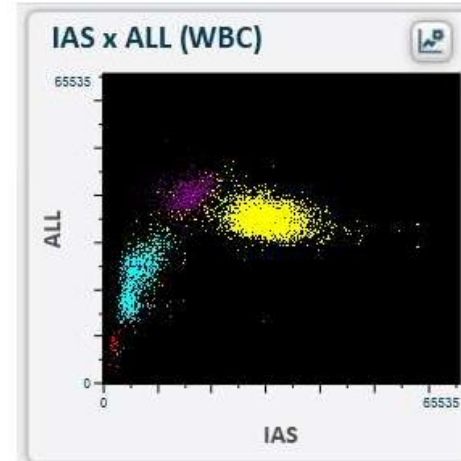
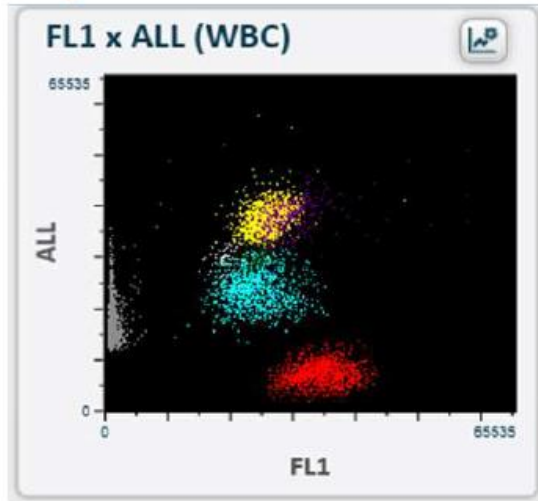
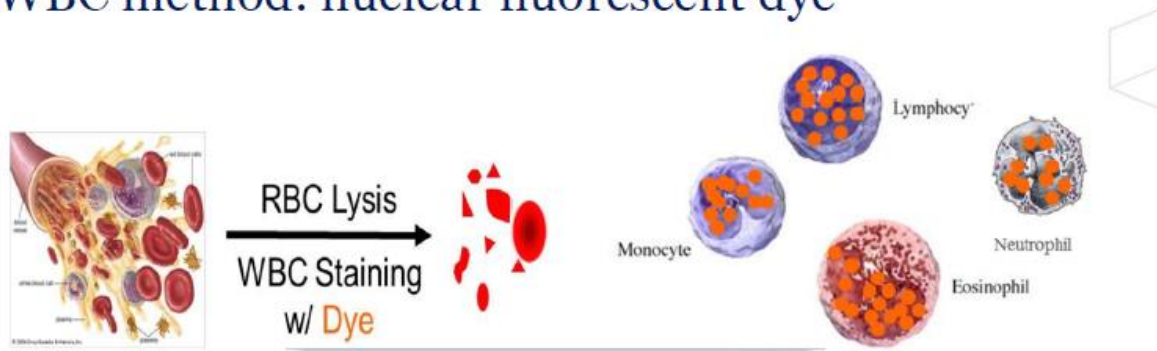
PSS = 90° polarization = lobularity



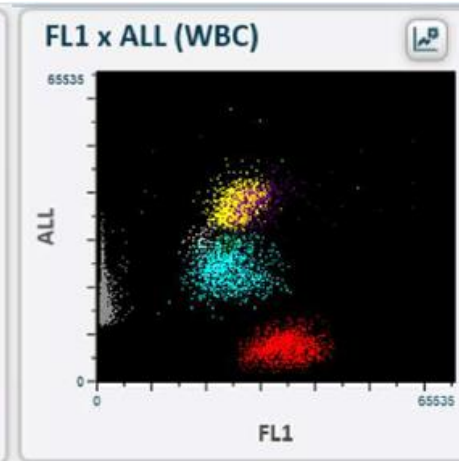
DSS = 90° depolarization = eosinophilic granularity



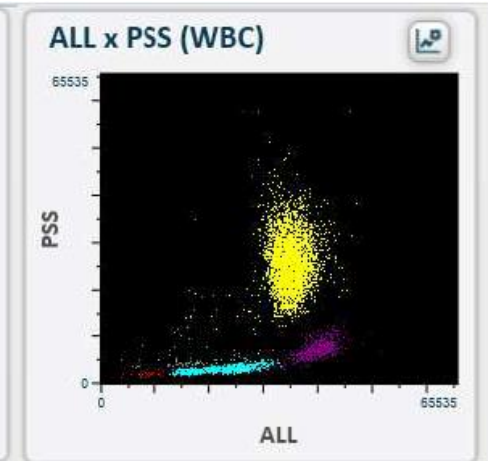
# WBC method: nuclear fluorescent dye



FSC vs IAS



FSC vs fluo



SSc vs FSC

Neutrophilic granulocytes

Monocytes

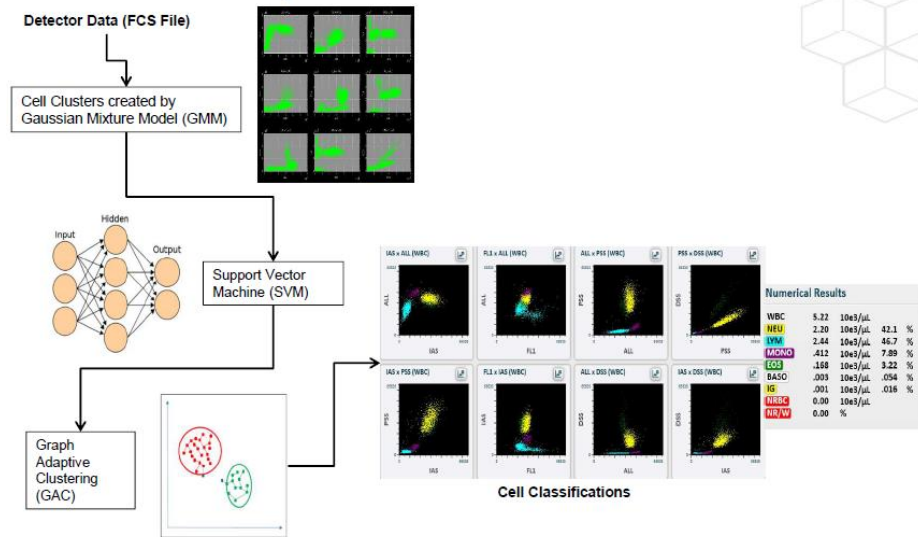
Eosinophilic granulocytes

Basophilic granulocytes

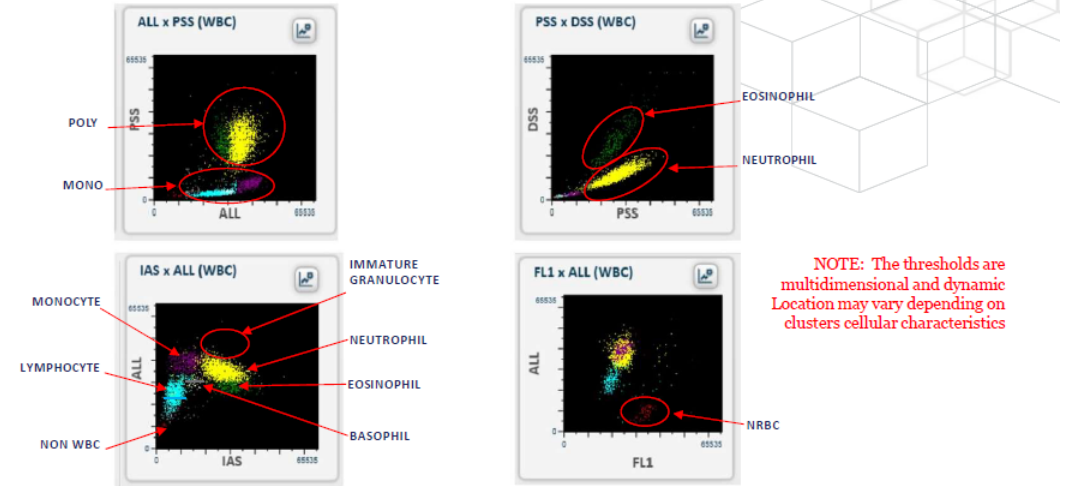
Lymphocytes

Nucleated Red Cells

## WBC cluster analysis and classification

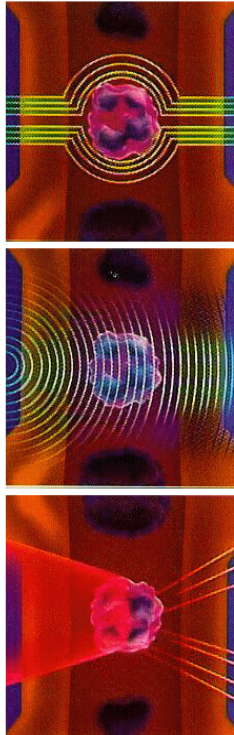


## Primary WBC scatterplots and cell population locations



Combination of multiple plots and cluster analysis are used for **quantification** and **flagging** performance.

# Impedance – Light Scattering (WBC) (Beckman)



## VOLUME:

As opposed to using light loss to estimate cell size, VCS utilizes the Coulter Principle of (DC) Impedance to physically measure the volume that the entire cell displaces in an isotonic diluent. This method accurately sizes all cell types regardless of their orientation in the light path.

## CONDUCTIVITY:

Alternating current in the radio frequency (RF) range short circuits the bipolar lipid layer of a cell's membrane, allowing the energy to penetrate the cell. This powerful probe is used to collect information about the internal structure of the cell, including chemical composition and nuclear volume.

## SCATTER:

When a cell is struck by the coherent light of a LASER beam, the scattered light spreads out in all directions. Using a proprietary new detector, median angle light scatter signals are collected to obtain information about cellular granularity, nuclear lobularity and cell surface structure.

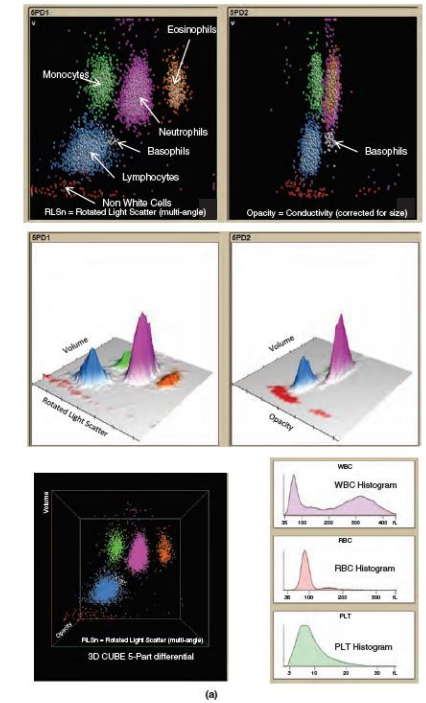


Fig. 2.9 Printouts from Beckman-Coulter DxH 800. (a) Scatter plots from the differential channel, five-part differential 1 (SPD1) and five-part differential 2 (SPD2), showing a plot of volume (v) against multi-angle rotated light scatter (RLSn) (left) and volume against opacity (right); in the corresponding three-dimensional representations (centre) the heights of the peaks reflect cell numbers; a com-

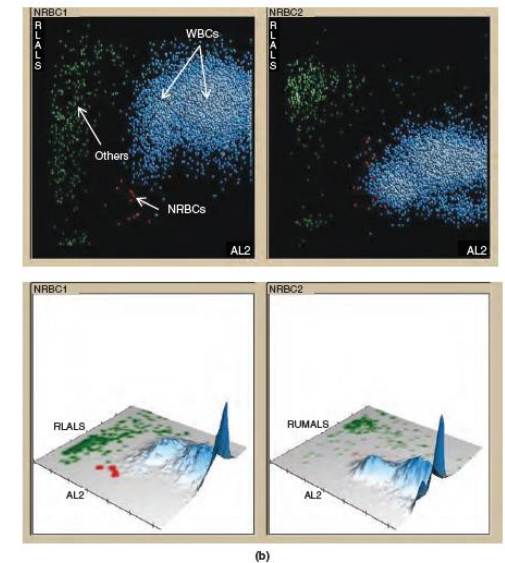


Fig. 2.9 continued (b) Two-dimensional and three-dimensional plots in the nucleated red blood cell (NRBC) channel showing the separation of NRBC from leucocytes; two light scatter measurements, RALS (NRBC1, left) and RUMALS (NRBC2, right) are plotted against axial light loss (AL2), which measures the light absorbed as the cell passes through the flow cell (an indicator of cell size but also influenced by cellular transparency). By courtesy of Beckman-Coulter.

Blood cells, B Bain

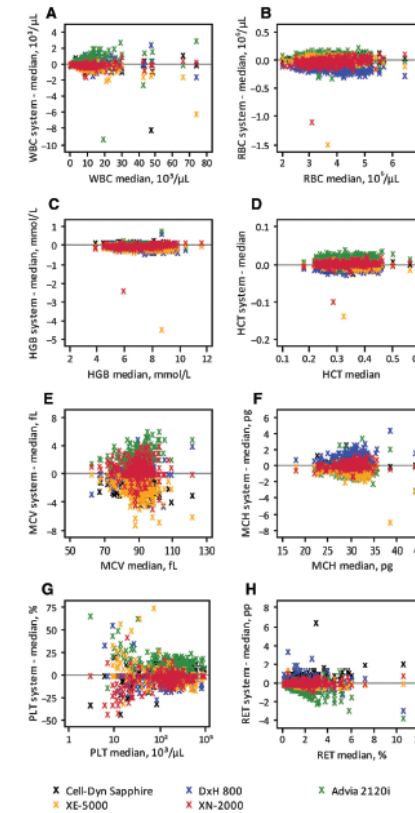


# Comparative performance

**Table 2** Inter-instrument comparison of blood counts, reticulocyte and NRBC counts (n=349) and comparison of automated NRBCs or PLTs to microscopy or CD61 (n=30).

System		$r_s$	b	a	Mean	SD	95% Limits of agreement	
Regression to median					Differences to median			
WBC, 10 <sup>3</sup> /μL	Sapphire	0.98	1.00	0.00	-0.02	0.502	-0.70-0.60	
	DxH 800	0.98	1.00	-0.00	0.03	0.309	-0.50-0.70	
	Advia 2120i	0.97	1.05	-0.01	0.43	0.712	-0.17-1.70	
	XE-5000	0.98	0.98	-0.02	-0.23	0.425	-1.00-0.08	
	XN-2000	0.99	1.00	0.00	-0.05	0.187	-0.34-0.30	
RBC, 10 <sup>6</sup> /μL	Sapphire	0.98	1.00	0.00	0.01	0.037	-0.06-0.09	
	DxH 800	0.97	0.97	-0.03	-0.13	0.049	-0.24 to -0.03	
	Advia 2120i	0.96	1.00	0.06	0.06	0.062	-0.05-0.16	
	XE-5000	0.97	1.00	0.00	0.01	0.087	-0.05-0.08	
	XN-2000	0.96	1.03	-0.11	-0.02	0.078	-0.12-0.09	
HGB, mmol/L	Sapphire	0.98	1.00	0.10	0.06	0.067	-0.06-0.19	
	DxH 800	0.96	1.00	0.00	-0.03	0.113	-0.25-0.12	
	Advia 2120i	0.98	1.00	0.00	0.01	0.070	-0.06-0.12	
	XE-5000	0.96	1.00	-0.10	-0.07	0.249	-0.25-0.06	
	XN-2000	0.98	1.00	0.00	-0.01	0.142	-0.12-0.12	
HCT	Sapphire	0.96	1.00	0.00	-0.00	0.005	-0.01-0.01	
	DxH 800	0.95	1.00	-0.01	-0.01	0.005	-0.02-0.00	
	Advia 2120i	0.93	1.04	0.00	0.02	0.008	0.00-0.03	
	XE-5000	0.96	1.00	-0.00	-0.00	0.008	-0.01-0.00	
	XN-2000	0.96	1.02	-0.00	0.00	0.007	-0.01-0.01	
MCV, fL	Sapphire	0.90	1.00	-1.20	-1.26	0.981	-3.30-0.00	
	DxH 800	0.91	1.00	0.00	0.52	1.074	-1.50-3.00	
	Advia 2120i	0.90	1.08	-4.54	2.35	1.145	0.20-5.00	
	XE-5000	0.89	0.99	-0.74	-1.86	1.180	-4.50-0.00	
	XN-2000	0.90	1.00	0.00	0.45	1.199	-2.40-3.10	
MCH, pg	Sapphire	0.90	1.00	0.00	0.16	0.373	-0.40-1.10	
	DxH 800	0.85	1.10	-1.93	0.95	0.588	0.00-2.10	
	Advia 2120i	0.84	1.00	-0.50	-0.51	0.590	-1.40-0.40	
	XE-5000	0.87	1.00	-0.40	-0.46	0.572	-1.50-0.20	
	XN-2000	0.92	1.00	0.00	0.09	0.330	-0.50-0.80	
PLT, 10 <sup>3</sup> /μL	Sapphire	0.96	1.07	-2.96	3.44	7.840	-18.18-14.42	
	DxH 800	0.96	0.94	-0.33	-5.05	8.219	-16.67-11.70	
	Advia 2120i	0.95	1.10	-0.27	10.50	9.693	-0.78-29.63	
	XE-5000	0.96	0.97	1.31	-1.32	9.834	-14.00-22.22	
	XN-2000	0.97	1.00	0.00	-3.04	7.840	-25.00-7.89	
RET, %	Sapphire	0.87	1.19	0.05	0.41	0.470	-0.10-1.20	
	DxH 800	0.82	1.00	0.00	0.02	0.458	-0.60-1.30	
	Advia 2120i	0.75	0.86	-0.14	-0.41	0.511	-1.80-0.30	
	XE-5000	0.95	1.00	0.00	-0.04	0.152	-0.40-0.20	
	XN-2000	0.91	1.00	0.00	0.07	0.196	-0.30-0.50	
NRBC, %	Sapphire	0.57			-0.04	1.759	-0.80-1.00	
	DxH 800	0.46			-0.09	1.752	-1.10-0.60	
	Advia 2120i	0.47			0.27	5.636	-1.70-3.70	
	XE-5000	0.85			0.24	1.768	0.00-1.40	
	XN-2000	0.84			0.09	0.692	0.00-0.50	
		Regression to microscopy			Differences to microscopy			
NRBC, %	Sapphire	0.54			-0.05	3.845	-2.00-1.10	
	DxH 800	0.56			-0.23	3.481	-2.00-0.80	
	Advia 2120i	0.37			0.26	6.062	-2.00-4.30	
	XE-5000	0.63			0.20	3.297	-1.00-1.20	
	XN-2000	0.66			0.03	2.701	-1.20-0.20	
		Regression to CD61			Differences to CD61			
PLT, 10 <sup>3</sup> /μL	Sapphire	0.92	1.04	0.21	7.72	22.95	-35.48-94.03	
	DxH 800	0.91	0.91	3.05	23.84	47.24	-20.12-160.00	
		Advia 2120i	0.93	1.09	3.97	42.07	43.09	-1.15-173.33
		XE-5000	0.90	1.01	1.98	19.75	33.60	-29.03-122.22
		XN-2000	0.96	0.97	0.59	2.24	17.86	-25.93-56.67

$r_s$ , Kendall's  $\tau_s$ ; b, slope (numbers in bold are significantly different from 1); a, intercept (numbers in bold are significantly different from 0); SD, standard deviation.



**Figure 1** Difference plots for blood count parameters and reticulocyte counts. Inter-instrument comparisons of blood and reticulocyte counts were determined in 349 routine samples. Differences between single measurements and the median of all five analyzers were plotted against the median of all analyzers. (A) WBC count, (B) RBC count, (C) hemoglobin concentration, (D) hematocrit, (E) MCV, (F) MCH, (G) PLT, (H) reticulocyte count.

DE GRUYTER

Clin Chem Lab Med 2015; 53(7): 1057-1071

Mathias Bruegel\*, Dorothea Nagel, Manuela Funk, Petra Fuhrmann, Johannes Zander and Daniel Teupser

**Comparison of five automated hematology analyzers in a university hospital setting: Abbott Cell-Dyn Sapphire, Beckman Coulter DxH 800, Siemens Advia 2120i, Sysmex XE-5000, and Sysmex XN-2000**

**Table 4** Inter-instrument comparison of pathological flaggings in 349 samples taken randomly out of routine analysis.

Instrument flagging	Pathological samples in microscopy, n	Instrument	True positives, n	Sensitivity 95% CI, %	False positives, n	Specificity 95% CI, %
Blasts	34	Sapphire	26	76 (59–89)	21	93 (90–96)
		DxH 800	25	74 (56–87)	15	95 (92–97)
		Advia 2120i	22	65 (46–80)	12	97 (94–98)
		XE-5000	22	65 (46–80)	6	98 (96–99)
		XN-2000	33	97 (85–100)	14	96 (93–98)
Variant lymphocytes	25	Sapphire	14	56 (35–76)	18	94 (91–97)
		DxH 800	16	64 (43–82)	18	94 (91–97)
		Advia 2120i	18	72 (51–88)	40	88 (84–91)
		XE-5000	20	80 (59–93)	17	95 (92–97)
		XN-2000	20	80 (59–93)	14	95 (93–98)
Immature granulocytes	90	Sapphire	49	54 (44–64)	24	91 (87–94)
		DxH 800	60	67 (56–76)	16	94 (90–96)
		Advia 2120i	35	39 (29–50)	11	96 (93–98)
		XE-5000	72	80 (70–88)	21	92 (88–95)
		XN-2000	82	91 (83–96)	35	86 (82–90)
Left shift	76	Sapphire	39	51 (40–63)	13	95 (92–97)
		DxH 800	64	84 (74–92)	27	90 (86–93)
		Advia 2120i	39	51 (40–63)	14	95 (92–97)
		XE-5000	38	50 (38–62)	1	99 (98–100)
		XN-2000	36	47 (36–59)	7	97 (95–99)
Platelet clumps	7	Sapphire	4	57 (18–90)	8	98 (96–99)
		DxH 800	6	86 (42–100)	7	98 (96–99)
		Advia 2120i	4	57 (18–90)	6	98 (96–99)
		XE-5000	4	57 (18–90)	8	98 (96–99)
		XN-2000	4	57 (18–90)	4	99 (97–100)
Blasts and/or variant lymphocytes	57	Sapphire	42	74 (60–84)	16	95 (91–97)
		DxH 800	46	81 (68–90)	15	95 (92–97)
		Advia 2120i	44	77 (64–87)	18	94 (90–96)
		XE-5000	43	75 (62–86)	11	96 (93–98)
		XN-2000	55	96 (88–100)	18	94 (90–96)
Blasts and/or variant lymphocytes and/or immature granulocytes	103	Sapphire	70	68 (58–77)	29	88 (84–92)
		DxH 800	80	78 (68–85)	29	88 (84–92)
		Advia 2120i	66	64 (54–73)	26	89 (85–93)
		XE-5000	88	85 (77–92)	30	88 (83–92)
		XN-2000	101	98 (93–100)	54	78 (72–83)

CI, confidence interval; n, number.

DE GRUYTER

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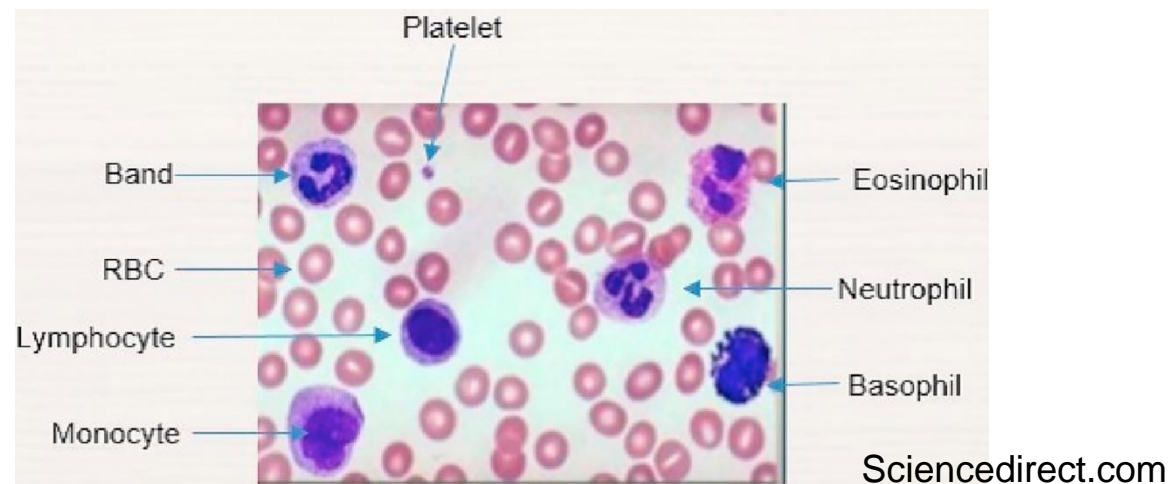
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# Conclusions

- ▶ **Multiple** techniques, each with their own **strengths and weakness**
- ▶ **Calculated vs measured** parameters may be analyzer specific
- ▶ Quantification, differentiation and flagging performance is based on “**behaviour**” of a cell population in a specific measuring method
- ▶ Scattergram/plots from an automated analyzer are an important source of information and may be an aid in interpretation for difficult cases.



## Part 2: Hemato-analyzer vs microscopic differentiation



# Microscopy – golden standard?

- It's all about the number: Rümke table

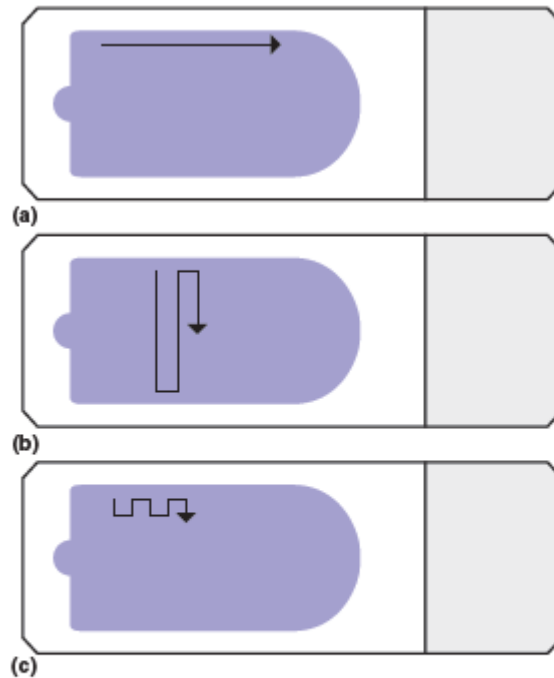
Statistische imprecisie celdifferentiatie (naar Rümke)					
Resultaat (%)	Aantal gedifferentieerde cellen				
	100	200	500	1000	10000
	Verwacht resultaat				
0	0 - 3.6	0 - 1.8	0 - 0.7	0 - 0.4	0 - 0.1
1	0 - 5.4	0.1 - 3.6	0.3 - 2.3	0.5 - 1.8	0.8 - 1.3
2	0.2 - 7.0	0.6 - 5.0	1.0 - 3.6	1.2 - 3.1	1.7 - 2.3
3	0.6 - 8.5	1.1 - 6.4	1.7 - 4.9	2.0 - 4.3	2.6 - 3.4
4	1.1 - 9.9	1.7 - 7.7	2.5 - 6.1	2.9 - 5.4	3.6 - 4.5
5	1.6 - 11.3	2.4 - 9.0	3.3 - 7.3	3.7 - 6.5	4.5 - 5.5
6	2.2 - 12.6	3.1 - 10.2	4.1 - 8.5	4.6 - 7.7	5.5 - 6.5
7	2.9 - 13.9	3.9 - 11.5	4.9 - 9.6	5.5 - 8.8	6.5 - 7.6
8	3.5 - 15.2	4.6 - 12.7	5.8 - 10.7	6.4 - 9.9	7.4 - 8.6
9	4.2 - 16.4	5.4 - 13.9	6.6 - 11.9	7.3 - 10.9	8.4 - 9.6
10	4.9 - 17.6	6.2 - 15.0	7.5 - 13.0	8.2 - 12.0	9.4 - 10.7
15	8.6 - 23.5	10.4 - 20.7	12.0 - 18.4	12.8 - 17.4	14.3 - 15.8
20	12.7 - 29.2	14.7 - 26.2	16.6 - 23.8	17.6 - 22.6	19.2 - 20.8
25	16.9 - 34.7	19.2 - 31.6	21.3 - 29.0	22.3 - 27.8	24.1 - 25.9
30	21.2 - 40.0	23.7 - 36.9	26.0 - 34.2	27.2 - 32.9	29.1 - 31.0
35	25.7 - 45.2	28.4 - 42.0	30.8 - 39.4	32.0 - 38.0	34.0 - 36.0
40	30.3 - 50.3	33.2 - 47.1	35.7 - 44.4	36.9 - 43.1	39.0 - 41.0
45	35.0 - 55.3	38.0 - 52.2	40.6 - 49.5	41.9 - 48.1	44.0 - 46.0
50	39.8 - 60.2	42.9 - 57.1	45.5 - 54.5	46.9 - 53.1	49.0 - 51.0
60	49.7 - 69.7	52.9 - 66.8	55.6 - 64.3	56.9 - 63.1	59.0 - 61.0
70	60.0 - 78.8	63.1 - 76.3	65.8 - 74.0	67.1 - 72.8	69.0 - 70.9
80	70.8 - 87.3	73.8 - 85.3	76.2 - 83.4	77.4 - 82.4	79.2 - 80.8
90	82.4 - 95.1	85.0 - 93.8	87.0 - 92.5	88.0 - 91.8	89.3 - 90.6
100	96.4 - 100	98.2 - 100	99.3 - 100	99.6 - 100	99.9 - 100

Rümke, C.L. The statistically expected variability in differential leukocyte counting. In: Koepke, J.A. (ed): Differential Leukocyte Counting. College of American Pathologists, Skokie, IL, 1978. p. 39.

-Aplasia samples ?!

# Microscopy – golden standard?

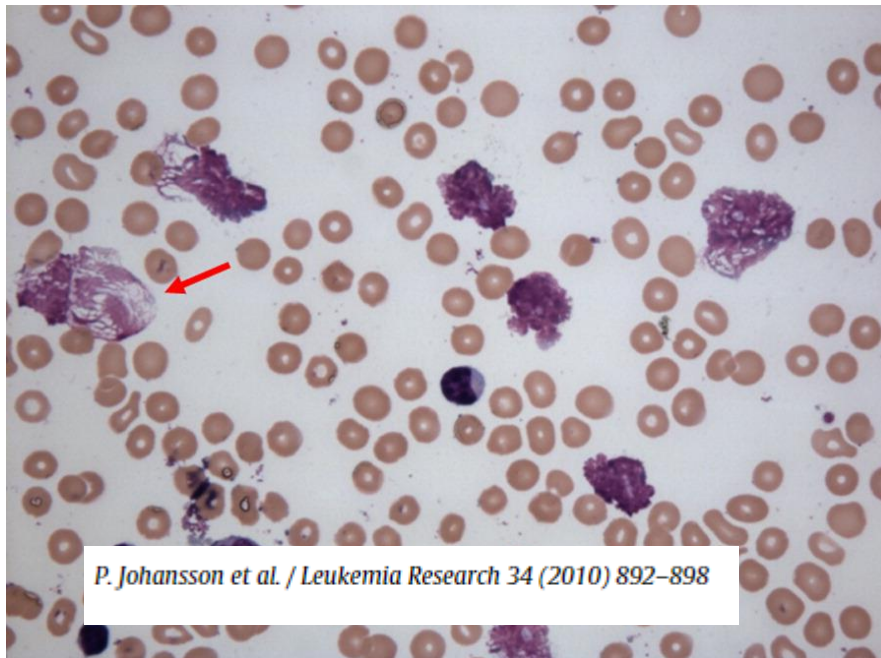
- ▶ Cell-distribution on slide



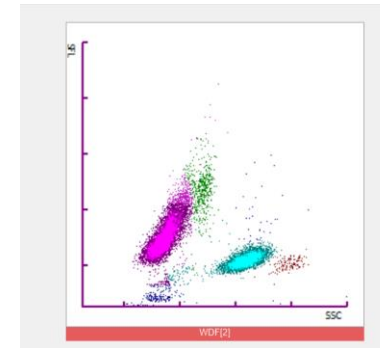
**Fig. 2.3** Diagrams of blood films showing tracking patterns employed in a differential white blood cell count: (a) tracking along the length of the film; (b) battlement method; and (c) modified battlement method – two fields are counted close to the edge parallel to the edge of the film, then four fields at right angles, then two fields parallel to the edge and so on.

# Microscopy – golden standard?

- Pre-analytical issues, eg smudge cells in CLL (and other lymphomas/reactive conditions)



Analyzer diff



Microscopy diff

DIFF Profile			
NEUT#	2,480		/μL
LYMPH#	9,340		/μL
MONO#	1,770		/μL
EO#	50		/μL
BASO#	710		/μL
IG#	60		/μL
NEUT%	17.4		%
LYMPH%	65.1		%
MONO%	12.3		%
EO%	0.3		%
BASO%	4.9		%
IG%	0.4		%

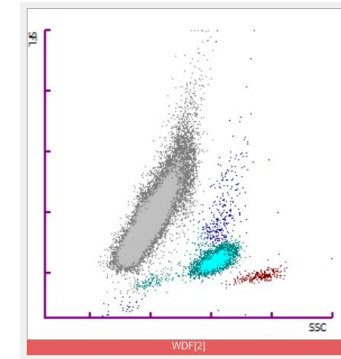
BAND%		%
SEG%	51.4	%
LYMPH% (Diff)	35.5	%
MONO% (DIFF)	5.5	%
EO% (Diff)	2.2	%
BASO% (Diff)	1.1	%
VAR.LYMPH%	4.4	%
GIANTPL%	8.2	%
PLT CLUMPS%	7.1	%
ARTEFACT%	47.0	%
SMUDGE%	120.2	%
BAND#		/μL
SEG#	7,375.90	/μL
LYMPH# (DIFF)	5,094.25	/μL
MONO# (DIFF)	789.25	/μL
EO# (Diff)	315.70	/μL
BASO# (Diff)	157.85	/μL
VAR.LYMPH#	631.40	/μL

In most cases, **microscopy** is not the golden standard

# Microscopy vs Analyzer diff

## ▶ Counting = Analyzer

- except:
- quantification of sub-populations that cannot be quantified by the analyzer (blasts, meta/myelo/promyelo,...)
  - populations cannot be clustered by the analyser



## ▶ Screening for and detection/confirmation of morphologic abnormalities = microscopy

- ▶ Even in the presence of abnormal cells, it may be better to describe the morphology and to report the analyzer diff (prototype example, CLL)

## **Part 3: Workflow-organisation**

# Major “threat” in highly automated setting

- ▶ One tends to **loose control on individual samples** -> results are **reported** (and acted on) **before** results can be **reviewed** by the supervisor
- ▶ Key to know and understand technical details, strengths and weaknesses, patient population, risk factors for spurious counts, ... to implement **an optimal workflow** with minimal risk on clinically relevant errors.
- ▶ Process of **continuous** review, improvement and communication

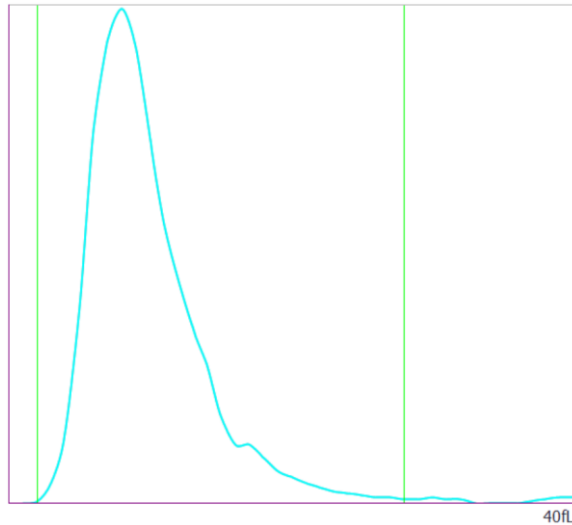
# Which samples need “review”?

- ▶ Review: microscopy, scattergram review by technician/biologist, alternative methods,...
- ▶ Indications:
  - Screening for **abnormal cells**
  - WBC differentiation if **analyzer fails** to cluster
  - explain observed flags and estimate impact**
  - exclude interferences
- ▶ Design of a rule set
  - ▶ **Technical** rules (ie reported results may not be reliable)
  - ▶ **“morphological”** rules (ie presence of abnormal WBC populations)
  - ▶ **“biological”** rules (ie unexpected or abnormal results-> close the gap in technical and morphological rules)

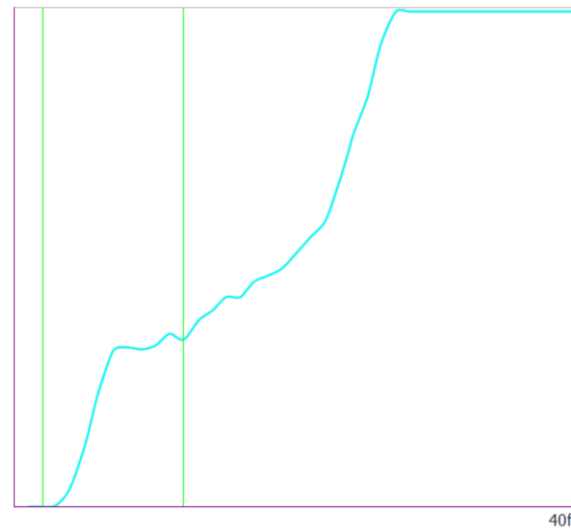


# Technical rules (analyzer specific)

## ▶ PLT Abnormal distribution



normal



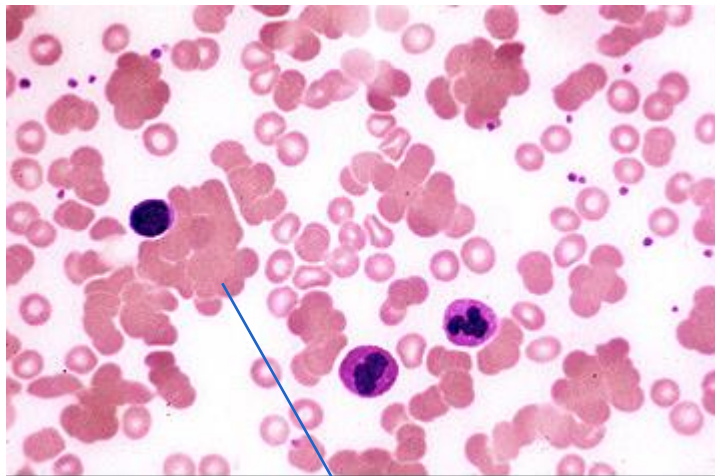
Presence of RBC-  
fragments

Reflex with another method/review of plausibility necessary

# Technical rules (fabrikant-specifiek)

- Increased MCHC (1) (or discrepancy measured MCHC vs calculated MCHC)

Test	Run 1 - XN-1
SMEAR...	16/12/2020 12:21
Smear	
SMEAR...	DIFF
CBC Pro...	
WBC	10.24
RBC	0.54
HGB	9.6
HCT	6.5 (Bellen)
MCV	120.4
MCH	177.8
MCHC	147.7
PLT	194



Impedance: will be counted as 1 event

After incuation at 37°C

Run 6
16/1...
DIFF
12.73
2.78
9.5
28.2
101.4
34.2
33.7
217

Hb reliable, RBC not

# Technical rules (fabrikant-specifiek)

- Increased MCHC (1) (or discrepancy measured MCHC vs calculated MCHC)

37°C				KT			
Test	Used	<input checked="" type="checkbox"/> Run 2 - XN	<input type="checkbox"/> Run 1 - XN	Test	Used	<input checked="" type="checkbox"/> Run 2 - XN	<input type="checkbox"/> Run 1 - XN
CBC Pro...	07/09/20...	07/09/2020 17:18	07/09/2020 16:31	TNC-P	10.40	10.40	
WBC	10.60	10.60	10.47	RET Res...			
RBC	4.12	4.12	4.12	RBC-C	3.97	3.97	3.93
HGB	17.0	17.0	17.0	FRC#	0.0156	0.0156	0.0164
HCT	29.9	29.9	29.9	FRC%	0.38	0.38	0.40
MCV	72.6	72.6	72.6	RBC-HE	26.1	26.1	25.9
MCH	41.3	41.3	41.3	Delta-He	-0.2	-0.2	-0.4
MCHC	56.9	56.9	56.9	RET-Y	156.5	156.5	155.1
PLT	338	338	351	RET-RB...	157.1	157.1	156.5
RDW-CV	13.5	13.5	13.5	IRF-Y	149.4	149.4	148.2
RDW-SD	35.2	35.2	34.6	RPI	0.4	0.4	0.4
MPV	12.2	12.2	12.6	HYPO-He	0.6	0.6	0.9
P-LCR	44.3	44.3	45.6	HYPER...	0.2	0.2	0.3
PDW	17.3	17.3	18.1	RET-UPP	4	4	3
PCT	0.41	0.41	0.44	RET-TNC	114	114	97
STAAL				LFR_RE...	88.1	88.1	89.3
DIFF Pr...				MFR_R...	10.9	10.9	9.2
NEUT#	4,940 (&)	4,940 (&)	4,990 (&)	HFR_RE...	1.0	1.0	1.5
LYMPH#	3,660	3,660	3,650	PLT-C	329	329	343
MONO#	1,710	1,710	1,530	HGB-O	10.4	10.4	10.2
EO#	50	50	40	MCHC-O	34.8	34.8	34.1
BASO#	80	80	90	Delta-HGB	6.6	6.6	6.8
IG#	160	160	170	Other Te...			

- Lipemia interference
- RBC ok, Hgb not

# “Morphological” rules

- ▶ WBC subpopulation behave differently compared to normale samples (higher RNA content, more/less granularity, larger cells,...) => Requires **microscopy review**
- ▶ Population specific exceptions are possible:
  - ▶ No differentiation of Immature Granulocytes
  - ▶ Patient known with normoblasts -> no confirmation/screening
  - ▶ Known CLL-patients -> report analyzer diff/confirm morphology
  - ▶ ...

# “Morphological” rules

## ► Blast/Abn Lymph

## ► IG

## ► ...

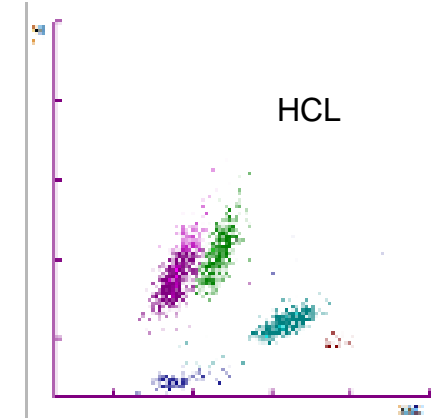
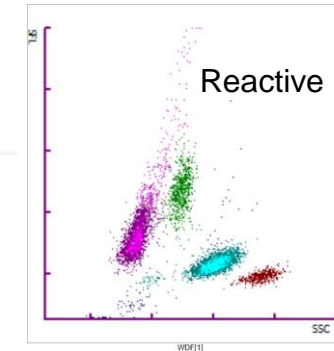
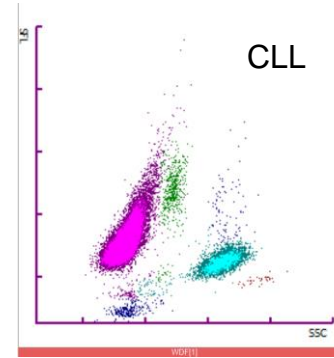
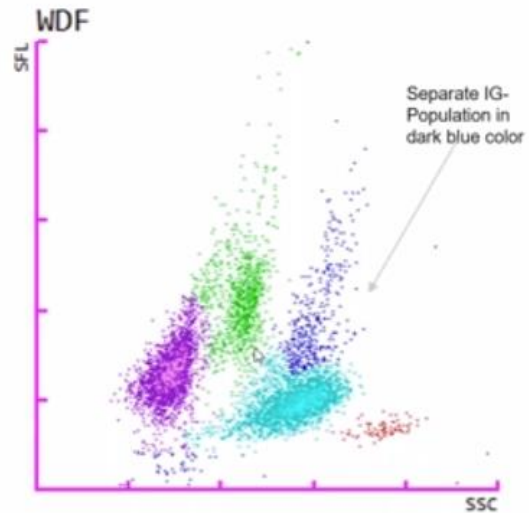
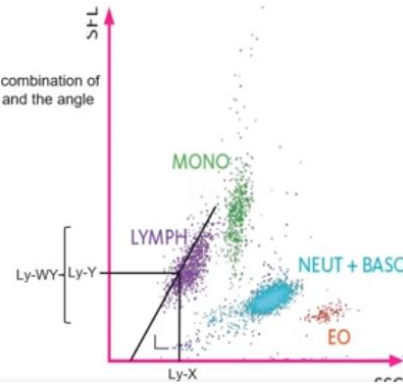
Sysmex Adaptive flagging algorithm based on shape recognition

A practical view:

Algorithm: Discriminant linear combination of results for Ly-WY/WX, Ly-Y/X and the angle

Final result < trigger limit:  
NO FLAG

Final result > trigger limit:  
**FLAG**



# Biological rules

## Smear microscopy revision: propositions by the GFHC

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### ABOUT THE ISLH

#### Consensus Guidelines: Preface

The International Consensus Group for Hematology Review is pleased to publish the attached guideline:

Suggested Criteria for Action Following Automated CBC and WBC Differential Analysis

# Biological rules

- Based on **patient characteristics**

## *3.1.1. Is it necessary to do a smear systematically depending on the age of the patient?*

A patient's age is **not a criterion for adults**. With **neonates**, during the first week of life, smear revision is recommended at least **at the time the first CBC** is performed, due to the frequent erythroblastemia (see also the section 'Indications regarding the WBC diff'). In children younger

## *3.1.2. Prescribing physician or hospitalisation service*

A systematic smear review is needed for patients from the paediatric haematology-oncology unit that are unknown or without recent morphological information. This is due mainly to the fact that analysers usually have problems **detecting lymphoblast cells** when they are present **in low numbers** (18). Apart from this particular situation, a **physician's opinion is not considered a criterion** that must lead to a smear review. The biologist in the lab can trust

## *3.1.3. Permanent reference regarding information of the patient*

If an **abnormality** was identified for **the first time** in a patient, **registering a permanent comment** associated with that patient's information can be **useful for validating** subsequent CBCs faster and more securely. An example would be the presence of cryoglobulins or WBC agglutinations, which are important in terms of the cell count. A permanent message associated with the patient that points out this situation can be used as a criterion for performing the analysis at 37°C or a smear review next time.

## *3.1.4. Specific prescription of the morphological analysis*

This type of prescription necessarily involves smear review and an explicit comment to the prescribing physician in return. **In the absence of abnormal cells**, the **analyser cell count**, which is more precise, **is preferred** to the manual count. If the prescription asks for **schizocytes**, the search for them can be performed differently. The responsible biologist can decide **whether or not there is a need to perform a blood smear**. This will depend on the laboratory and whether its analyser is capable of quantifying RBC fragments (19). If a schizocytes count is required in the end, this will be done in line with the recommendations published recently (20).

# Biological rules

- Based on quantitative abnormalities

**Table 3:** Indications for smear review in terms of the results of the WBC differential.

Former result	Adults/children	Presence of malignant cells, as observed with the former result Presence of NRBC, as observed with the former result (if they are not counted automatically by an analyser)
NRBC	Adults/children	NRBC have been detected by the analyser, in an initial situation or every time if they are not counted automatically by the analyser
Neutrophils	Adults/children	$< 1.5 \times 10^9$ cells/L, in an initial situation
Eosinophils	Adults/children	$> 1.5 \times 10^9$ cells/L, in an initial situation
Basophils	Adults/children	$> 0.3 \times 10^9$ cells/L and/or $> 3\%$ , in an initial situation
Lymphocytes	Adults	$> 5 \times 10^9$ cells/L, in an initial situation
	Children	$> 9 \times 10^9$ cells/L (two to six years), $> 6 \times 10^9$ cells/L (six to 12 years), $> 4 \times 10^9$ cells/L ( $> 12$ years), in an initial situation
Monocytes	Adults/children	$> 1.5 \times 10^9$ cells/L, in an initial situation $> 1.5 \times 10^9$ cells/L, if persistent for more than 30 days $> a$ threshold, which is to be defined for each laboratory when monocytosis occurs during hospitalisation



## Diagnostic PB-sample of AML-M3 (hypoleukocytair)

### Rules

57. Multiple runs!

WBC morph positive -> Smear!

71. Leukocytopenia in "Initial situation" -> Smear

50. HgB < 7 -> INFORM DOCTOR

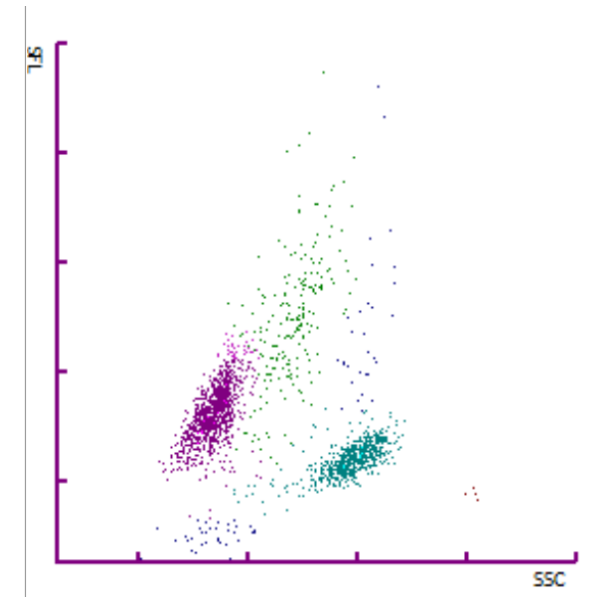
76. WBC < 2.5 -> INFORM DOCTOR

110. PLT low in "initial situation" -> CHECK FOR CLOT and check smear

114. Neutropenia in "Initial situation" -> Smear

'biological' rules

STOLSEL-INFO	Geen stolsel		
WBC	2.27	Bellen	10 <sup>3</sup> /μL
RBC	2.62		10 <sup>6</sup> /μL
HGB	6.9	Bellen	g/dL
HCT	20.7		%
MCV	79.0		fL
MCH	26.3		pg
MCHC	33.3		g/dL
PLT	21		10 <sup>3</sup> /μL
RDW-CV	15.0		%
RDW-SD	41.5		fL



3% promyelo/blasts -> no 'morphological' rules

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Volg ons op

